Starting point: analytical questions

- Understanding Global Value Chains
- How do firms engage?
- How much value –added sticks in the domestic economy?
- What is the role of SMEs?
- Globalisation is also about people:
  - jobs dimension (by occupations and sectors), who are winner and losers
  - Wages, salaries and profits
Understanding globalisation

• **Analytical questions:**
  • Fragmentation of production: how do firms engage in GVCs?
  • What is the role of SMEs?
  • jobs - who are winners and losers?
  • How much of VA sticks in the economy?
One tool: OECD work on TiVA
www.oecd.org/trade/valueadded
US Value added in Mexico’s exports: 2011
Ongoing ‘Upstream’ statistical work (1)

- **Integrated approach – extended SUTS**
  - Distinction between firms highly integrated in GVCs and others
  - Breakdown into ownership characteristics (MNEs; domestic firms)
    - Address trade and investment picture
    - Recognise IPP income flows
  - For some countries: breakdown into formal/informal activity

- **Network of partners**
  - Close co-operation with Eurostat/FIGARO
  - APEC-TiVA
Ongoing ‘Upstream’ statistical work
(2)

• Common infrastructure
  – Balanced views of bilateral merchandise trade and trade in services – releases in the next few months
  – Price indices for trade
  – ‘Timely’ TiVA
Dealing with conceptual and empirical issues...

• Where digitalisation meets globalisation: treatment of intellectual property products

• Measurement of knowledge-based assets outside the SNA asset boundary – use versus production

• Work underway at the OECD, and participation in Eurostat initiatives
Thank you!

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