G.7 Global value chains and trade in value-added

Instructions

For each question, please provide the answer by clicking the relevant check box or by typing in the framed textboxes, which will automatically expand to fit the text. We recommend providing coordinated answers between the national agencies responsible for the national accounts and balance of payments compilation (for example, National Statistics Office and Central Bank). If only one agency is providing a coordinated answer concerning national accounts and balance of payments, please indicate that in your response to the questionnaire concerning which area of macroeconomic statistics. Otherwise, please choose the area of macroeconomic statistics your answer is referring to.

Please note that the survey may reach one or more contacts in your agency; however, only one response is expected. A printable version of the questionnaire and the guidance note are available at the SNA Consultations webpage of the United Nations Statistics Division, and the Globalization Task Team webpage on the IMF’s BPM6 website. If you have any questions, please contact: SNA-Globalization@imf.org and copy sna@un.org. We look forward to and highly appreciate your collaboration.

Sincerely,
Globalization Task Team

Name and Affiliation

Please provide your information below:

Country ____________________________________________

Institution/Organization ____________________________________________

Name ____________________________________________

Position/Title ____________________________________________

Email ____________________________________________

1. Your response concerns which area of macroeconomic statistics?
   ○ National Accounts
   ○ Balance of Payments
   ○ Both National Accounts and Balance of Payments

2A. Is this topic of relevance for your country?
   ○ High relevance
   ○ Medium relevance
   ○ Low relevance
   ○ Not relevant
2B. Please provide arguments in favor of your response:

______________________________________________________________

______________________________________________________________

______________________________________________________________

(End of Page 1)
Globalization has led to changes in production processes with production fragmented across economies in a production chain between resident and non-resident firms—the basis of global value chains (GVC). To better account for interlinked core production activities and supporting services activities, the GN does not recommend any changes to the core System of National Accounts 2008 (2008 SNA) and the Balance of Payments and International Investment Position Manual, sixth edition (BPM6) concepts. It rather supports including a description of GVCs and Trade in Value Added (TiVA) in the next set of manuals as well as developing supplementary information for analysis to help motivate greater uptake.

Within the SNA, to better understand GVC at a global level, the GN favors building (i) TiVA indicators, (ii) GVC satellite account, and (iii) more granularity using the extended supply and use tables (eSUTs). Within the BPM, supplemental cross-border statistics detailed by geography or product are proposed, and have been agreed by the IMF’s Committee of Balance of Payments Statistics – see BOPCOM19/04 page 26 and table 3A of the GN.

3A. Do you agree that no changes are needed to the concepts of the SNA and BPM to support GVC analysis?
   ○ Strongly disagree
   ○ Disagree
   ○ Neutral
   ○ Agree
   ○ Strongly agree

This Question is Conditionally Shown if: (3A = Strongly disagree OR 3A = Disagree)

3B. If you strongly disagree or disagree, please specify why:
   ______________________________________________________________________
   ______________________________________________________________________
   ______________________________________________________________________

4A. Do you support including descriptions of global value chains (GVCs) and Trade in Value Added (TiVA) in the next set of manuals?
   ○ Strongly disagree
   ○ Disagree
   ○ Neutral
   ○ Agree
   ○ Strongly agree

This Question is Conditionally Shown if: (4A = Strongly disagree OR 4A = Disagree)

4B. If you strongly disagree or disagree, please specify why:
   ______________________________________________________________________
   ______________________________________________________________________
   ______________________________________________________________________
5A. Do you agree that the guidance note adequately summarizes the vast amounts of work done in this area?
   - Strongly disagree
   - Disagree
   - Neutral
   - Agree
   - Strongly agree

This Question is Conditionally Shown if: (5A = Strongly disagree OR 5A = Disagree)

5B. If you strongly disagree or disagree, please highlight what you believe is missing:

______________________________________________________________
______________________________________________________________

This Question is Conditionally Shown if: (1 = National Accounts OR 1 = Both National Accounts and Balance of Payments)

6. Do you support including the development of supplementary information for GVC analysis in the SNA to help motivate greater uptake? (Kindly note that you may choose more than one measure to be included in the manual):

<table>
<thead>
<tr>
<th></th>
<th>Strongly disagree</th>
<th>Disagree</th>
<th>Neutral</th>
<th>Agree</th>
<th>Strongly agree</th>
<th>Please explain if strongly disagree or/disagree:</th>
</tr>
</thead>
<tbody>
<tr>
<td>TiVA indicators</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td></td>
</tr>
<tr>
<td>GVC satellite account</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td></td>
</tr>
<tr>
<td>eSUTs</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td>○</td>
<td></td>
</tr>
</tbody>
</table>

This Question is Conditionally Shown if: (1 = National Accounts OR 1 = Both National Accounts and Balance of Payments)

7. Using your current data sources and statistical infrastructure would a GVC satellite account be considered achievable for your economy?
   - Strongly disagree
   - Disagree
   - Neutral
   - Agree
   - Strongly agree
This Question is Conditionally Shown if: (7 = Strongly disagree OR 7 = Disagree)

8. If you strongly disagree or disagree, which of the following would be the main challenge(s) in implementing the GVC satellite account?

Please select all that apply.

- Staff resources
- Access to data
- Institutional barriers
- Statistical infrastructure
- Other (please specify): ____________________
9A. Based on your organization’s medium-term strategic plan, would a GVC satellite account be considered achievable for your economy in 3 – 5 years?

☐ Strongly disagree
☐ Disagree
☐ Neutral
☐ Agree
☐ Strongly agree

9B. Please provide an explanation for your response to Question (9A):

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

10. Using your current data sources and statistical infrastructure would an eSUT be considered achievable for your economy?

☐ Strongly disagree
☐ Disagree
☐ Neutral
☐ Agree
☐ Strongly agree

11. If you strongly disagree or disagree, which of the following would be the main challenge(s) in implementing the eSUT? Please select all that apply.

☐ Do not produce SUT
☐ Staff resources
☐ Access to data
☐ Institutional barriers
☐ Statistical infrastructure
☐ Other (please specify): ____________________

12A. Based on your organization’s medium-term strategic plan, would an eSUT be considered achievable for your economy in 3 – 5 years?

☐ Strongly disagree
☐ Disagree
☐ Neutral
☐ Agree
☐ Strongly agree
This Question is Conditionally Shown if: (10 = Strongly disagree OR 10 = Disagree)

12B. Please provide an explanation for your response to Question 12A:

________________________________________________________________________

________________________________________________________________________

(End of Page 2)
13. Do you have any other comments on the Guidance Note?

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

14. In order to maximize transparency, we would like to publish responses to global consultations.

Do you give consent that your response to this questionnaire can be published?

☐ Yes
☐ No

(End of Page 3)