Overview

Several Annotated Outlines have been prepared to assist in the drafting of chapters for the updates of the 2008 System of National Accounts (SNA) and the sixth edition of the Balance of Payments and International Investment Position Manual (BPM). They are now being made available for global consultation on both the SNA update website and the BPM update website.

The Annotated Outlines provide the components of the proposed structures of the chapter and a general overview of these components. They do not provide detailed descriptions of conceptual or methodological issues - this will be done in the actual drafting of the chapters.

The Annotated Outlines have been prepared for chapters that will be new and for chapters that will be substantially revised. Some of these chapters, labelled ‘joint chapters’, will essentially be common to both the updated SNA and BPM.

The list below shows the Annotated Outlines that have been prepared for this Global Consultation. (The chapter numbers refer to the proposed chapter numbers in the updated SNA and BPM.)

Please click on the chapter title to open the Annotated Outlines in PDF format.

BPM7 Annex 1. Exceptional Financing Transactions
BPM7 Annex 2. Debt Reorganization and Related Transactions
BPM7 Annex 3. Regional Arrangements: Currency Unions, Economic Unions, and Other Regional Statements
BPM7 Annex 4. Remittances
BPM7 Annex 6. Selected Issues on Direct Investment
BPM7 Annex 7. Selected Financial Issues
BPM7 Annex 9. Positions and Transactions with the IMF
BPM7 Annex 11. Data by Partner Economy
BPM7 Annex 12. Links between International Standards for Macroeconomic Statistics

For a full list of the proposed chapters for the updated SNA, please click here.
For a full list of the proposed chapters for the updated BPM, please click here.

While it is not proposed to produce Annotated Outlines for all chapters, it is likely that Annotated Outlines will also be prepared for some further chapters.

For chapters for which an Annotated Outline will not be prepared, their structure and
content will not be changed, apart from incorporating recommendations agreed in the update process. These will be incorporated in a transparent way and subject to global consultation at a later stage.

If you have any questions, please contact STABPM6Update@imf.org or sna@un.org.

Sincerely,
SNA and BPM Secretariats

Please provide your information below:
- Country ________________________________
- Institution/Organization ________________________________
- Name ________________________________
- Position ________________________________
- Email ________________________________

(End of Page 1)
Please select the chapter(s) which you would like to provide comments for.

- BPM7 Annex 1 - Exceptional Financing Transactions
- BPM7 Annex 2 - Debt Reorganization and Related Transactions
- BPM7 Annex 3 - Regional Arrangements: Currency Unions, Economic Unions, and Other Regional Statements
- BPM7 Annex 4 - Remittances
- BPM7 Annex 6 - Selected Issues on Direct Investment
- BPM7 Annex 7 - Selected Financial Issues
- BPM7 Annex 9 - Positions and Transactions with the IMF
- BPM7 Annex 11 - Data by Partner Economy
- BPM7 Annex 12 - Links between International Standards for Macroeconomic Statistics

(End of Page 2)
BPM7 Annex 1. Exceptional Financing Transactions

1A. Is there anything missing from the Annotated Outline for this chapter?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (1A = Yes)
1B. If yes, please elaborate:

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2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (2A = Yes)
2B. If yes, please elaborate:

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______________________________________________________________

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (3A = Yes)
3B. If yes, please elaborate:

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4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:
5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 3 )
BPM7 Annex 2. Debt Reorganization and Related Transactions

1A. Is there anything missing from the Annotated Outline for this chapter?
   - Yes
   - No

This Question is Conditionally Shown if: (1A = Yes)
1B. If yes, please elaborate:
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   ________________________________________________________________

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   - Yes
   - No

This Question is Conditionally Shown if: (2A = Yes)
2B. If yes, please elaborate:
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   - Yes
   - No

This Question is Conditionally Shown if: (3A = Yes)
3B. If yes, please elaborate:
   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   - Yes
   - No

This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:
5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 4 )
BPM7 Annex 3. Regional Arrangements: Currency Unions, Economic Unions, and Other Regional Statements

1A. Is there anything missing from the Annotated Outline for this chapter?  
   ☐ Yes  
   ☐ No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

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   ________________________________________________________________

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?  
   ☐ Yes  
   ☐ No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?  
   ☐ Yes  
   ☐ No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

   ________________________________________________________________
   ________________________________________________________________
   ________________________________________________________________

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?  
   ☐ Yes  
   ☐ No

This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:

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5. Do you have any other comments on the Annotated Outline for this chapter?

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BPM7 Annex 4. Remittances

1A. Is there anything missing from the Annotated Outline for this chapter?
   - Yes
   - No

   This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

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2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   - Yes
   - No

   This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

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   ______________________________________________________________
   ______________________________________________________________

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   - Yes
   - No

   This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

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   ______________________________________________________________
   ______________________________________________________________

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   - Yes
   - No

   This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

   ______________________________________________________________
5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 6)
BPM7 Annex 6. Selected Issues on Direct Investment

1A. Is there anything missing from the Annotated Outline for this chapter?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (1A = Yes)
1B. If yes, please elaborate:
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   ________________________________________________________________

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (2A = Yes)
2B. If yes, please elaborate:
   ________________________________________________________________
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   ________________________________________________________________

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (3A = Yes)
3B. If yes, please elaborate:
   ________________________________________________________________
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   ________________________________________________________________

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   ☐ Yes
   ☐ No

This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:
5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 7)
BPM7 Annex 7. Selected Financial Issues

1A. Is there anything missing from the Annotated Outline for this chapter?
   - Yes
   - No

This Question is Conditionally Shown if: (1A = Yes)
1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   - Yes
   - No

This Question is Conditionally Shown if: (2A = Yes)
2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   - Yes
   - No

This Question is Conditionally Shown if: (3A = Yes)
3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   - Yes
   - No

This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:
5. Do you have any other comments on the Annotated Outline for this chapter?
BPM7 Annex 9. Positions and Transactions with the IMF

1A. Is there anything missing from the Annotated Outline for this chapter?
   ○ Yes
   ○ No

This Question is Conditionally Shown if: (1A = Yes)
1B. If yes, please elaborate:
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   ________________________________________________________________

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   ○ Yes
   ○ No

This Question is Conditionally Shown if: (2A = Yes)
2B. If yes, please elaborate:
   ________________________________________________________________
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   ________________________________________________________________

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   ○ Yes
   ○ No

This Question is Conditionally Shown if: (3A = Yes)
3B. If yes, please elaborate:
   ________________________________________________________________
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4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   ○ Yes
   ○ No

This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:
5. Do you have any other comments on the Annotated Outline for this chapter?
BPM7 Annex 11. Data by Partner Economy

1A. Is there anything missing from the Annotated Outline for this chapter?
   - Yes
   - No

This Question is Conditionally Shown if: (1A = Yes)
1B. If yes, please elaborate:
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2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   - Yes
   - No

This Question is Conditionally Shown if: (2A = Yes)
2B. If yes, please elaborate:
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3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   - Yes
   - No

This Question is Conditionally Shown if: (3A = Yes)
3B. If yes, please elaborate:
   ________________________________________________________________
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   ________________________________________________________________

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   - Yes
   - No

This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:
5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 10)
BPM7 Annex 12. Links between International Standards for Macroeconomic Statistics

1A. Is there anything missing from the Annotated Outline for this chapter?
   ○ Yes
   ○ No

   This Question is Conditionally Shown if: (1A = Yes)
   1B. If yes, please elaborate:

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       ____________________________________________________________

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?
   ○ Yes
   ○ No

   This Question is Conditionally Shown if: (2A = Yes)
   2B. If yes, please elaborate:

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       ____________________________________________________________

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?
   ○ Yes
   ○ No

   This Question is Conditionally Shown if: (3A = Yes)
   3B. If yes, please elaborate:

       ____________________________________________________________
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       ____________________________________________________________

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?
   ○ Yes
   ○ No

   This Question is Conditionally Shown if: (4A = No)
4B. If no, please elaborate:

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5. Do you have any other comments on the Annotated Outline for this chapter?

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(End of Page 11)
6. In order to maximize transparency, we would like to publish responses to this questionnaire. Do you give consent that your response to this questionnaire can be published?
   ○ Yes
   ○ No

(End of Page 12)