United Nations E/conf.98/36/Add.1



Economic and Social Council

Distr.: General

28 June 2007

Original: English

Ninth United Nations Conference on the Standardization of Geographical Names

New York, 21 - 30 August 2007 Item 10 of the provisional agenda* Exonyms

Criteria for the use of exonyms

Submitted by Austria**

^{*} E/CONF.98/1

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Summary

This paper presents a scheme of criteria for the decision, whether in a specific case an exonym can or should be used. It defines conditions, which rather favour or disfavour the use of exonyms. Criteria are classified into feature-related criteria, language-related criteria, audience-related criteria and medium-related criteria. For each criterion arguments and examples are presented. Only after having checked the whole list of criteria it is possible to conclude, whether in a specific case the use of the exonym is appropriate or must be avoided. In any way the use of the exonym is only recommended in addition to the endonym.

1 Introduction

This paper specifies and elaborates more systematically, more completely and not confined to a specific language community, but for general application, a scheme of criteria that has already rudimentarilly been presented and discussed at the GeoNames meetings in Frankfurt am Main (2000)¹ and Berchtesgaden (2001) as well as at the Working Group on Exonyms meeting in Prague (2003). It is essentially founded on the works of Josef BREU² and Otto BACK³ as well as on guidelines for the use of exonyms published in BACK et al. 1994, pp. 9f⁴. It also adopts many ideas expressed by other prominent exonym experts like Paul WOODMAN and Roman STANI-FERTL. Many stimulations were further received through the author's co-operation in a working group of the Austrian Board on Geographical Names (AKO) devoted to a 2nd edition of Guidelines for the Use of Geographical Names in Austrian School Atlases together with Otto BACK, Lukas BIRSAK, Michael DUSCHANEK, Isolde HAUSNER, Ingrid KRETSCHMER and Roman STANI-FERTL.

The following proposal of a list of criteria for the decision whether to use an exonym in naming a certain geographical feature departs from the assumption that there is not a single criterion on which this decision can be felt. It is to the contrary necessary to check in every individual case a longer list of criteria. The final decision is up to the overall result and the product of weighing the pro and cons. The following list may serve as such a check-list and may in this way help (as a kind of a guideline) to arrive at well-founded and rational decisions

Just to illustrate the procedure in which this list of criteria can and should be used: Going through this list in a specific case when the decision whether to use an exonym has to be felt, it may turn out that an object is important (which favours the use of an exonym) and the endonym is difficult to be pronounced by the exonym language speaker (which again favours the use of an exonym), but that the name is not only to be used in communication with speakers of the exonym language, but with a multilingual audience (which disfavours the use

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¹ JORDAN, P. (2000): The Importance of Using Exonyms – Pleading for a moderate and politically sensitive use. In: SIEVERS, J. (ed.): Second International Symposium on Geographical Names "GeoNames 2000" Frankfurt am Main, 28-30 March 2000. = Mitteilungen des Bundesamtes für Kartographie und Geodäsie, vol. 19, pp. 87-92.

² See especially BREU, J. (1959): Probleme der Schreibung südosteuropäischer Ortsnamen in österreichischen Mittelschulatlanten. In: Mitteilungen der Österreichischen Geographischen Gesellschaft, vol. 101, pp. 97-117; BREU, J. (1981): Ausgewählte Probleme der Beschriftung und Namenschreibung in Schulatlanten am Beispiel der neuen österreichischen Unterstufen-Schulatlanten. In: ARNBERGER, E; BREU, J.; FINK, J. (eds.): Kritische Betrachtungen zu den österreichischen Unterstufenschulatlanten. Wien, pp. 18-41.

³ BACK, O. (1983): Übersetzbare Eigennamen. Eine synchronische Untersuchung von interlingualer Allonymie und Exonymie. Salzburg. 2nd edition Klagenfurt (1991) = Österreichische Namenforschung, Sonderreihe 5.

⁴ BACK, O. et al. (1994): Vorschläge zur Schreibung geographischer Namen in österreichischen Schulatlanten. Wien. = Wiener Schriften zur Geographie und Kartographie, vol. 7, 75 p.

of an exonym and makes it even impossible). In this case the decision will rather be negative for exonym use. Is, however, the name only to be used in communication with speakers of the exonym language and should also no other criterion disfavour exonym use (e.g. technical means of communication, politically sensitive, endonym belongs to a global language etc.), the use of the exonym can be taken into consideration. Even then, the use of the exonym is by no means considered obligatory.

It has also to be stated in advance that whenever an exonym is used, the endonym should also be communicated; at least in the largest map scale of an atlas or with the first mentioning of a name in a text. It is always useful to know, how a geographical object is named by the local population.

Basically, this list of criteria has a normative character. It states, under which circumstances the use of an exonym can be taken into consideration and under which exonym use should rather be excluded. It is, however, not inattentive to the actual and practical use of exonyms. Practical use of exonyms may indeed be regarded as a proof of their functionality and it would be unwise not to take it into account when it comes to the definition of norms. But not all practical exonym use is well-considered, not in every case it is favourable. It can anyway not be taken as the exclusive guideline for further practice. Thus, it also happens that norms presented here deviate from (at least occasional) practical use. This occurs with this list of criteria, e.g., when it demands that exonyms should not be used to outline historical territories or when it demands that traffic information at airports should use exclusively endonyms.

2 List of criteria

(1) Feature-related criteria

Exonym use is favoured, if the geographical feature to be named

is important

The argument: Important features form the basis of topographic knowledge and it should be easy to keep them in mind. It is easier to keep a name in mind which is easy to spell and pronounce. Names of these features are also the most frequently used. It is therefore favourable especially with names of these features that adjectival derivations can be formed easily and according to the rules of the speaker's language.

<u>Examples:</u> Continents and large regions exceeding country boundaries (e.g. Sahel zone), countries, country capitals and other large cities, larger physical-geographical features like mountain ranges, landscapes, major rivers and lakes.

extends across language boundaries

The argument: These features are geographically conceived as one object, but have in most cases not a single endonym. In order to communicate the geographical concept properly it is then even necessary to apply an exonym. Examples: Continents and large regions, larger physical-geographical features like mountain ranges (e.g. Alps, Carpathians), landscapes (e.g. Pannonian Basin, Great Hungarian Plain), major rivers (e.g. Danube, Rhine) and lakes (e.g. Lake Victoria, Lake Ohrid), (historical) trade and military routes (e.g. Silk Road, Via Egnatia, Via militaris), mountain passes and gates (e.g. Iron Gate, Hungarian Gate), motorways (e.g. Alps-Adriatic Motorway), railways (e.g.

Orient Railway, Baghdad Railway), transmission lines and pipelines (e.g. Friendship Oil Pipeline, Brotherhood Gas Pipeline, Transalpine Oil Pipeline).

belongs to the nature sphere

<u>The argument:</u> Natural features are not associated to specific cultures (and their languages). They have already seen many cultures come and go and are less regarded the "property" of a certain culture and language.

<u>Examples:</u> Mountain ranges (e.g. Southern Carpathians or Transylvanian Alps [Carpații Meridionali]), swamps and marshes (e.g. Pripyat Marshes), lakes (e.g. Lake Constance [Bodensee], Lake Geneva [Lac Léman, Lac de Genève])

• has longer historical continuity

<u>The argument:</u> By their historical continuity these features have become a common heritage of mankind or at least of a larger region. Many of these features have already seen several cultures and languages come and go and very often their current endonym was not the endonym in former periods.

<u>Examples:</u> historical cities (e.g. Cracow [Kraków], Cologne [Köln], Salonica [Thessaloníkí]), historical-cultural landscapes (e.g. Moravia [Morava], Tuscany [Toscana], Dalmatia [Dalmacija])

• is exclusively historical and does not correspond to a current feature

<u>The argument:</u> A corresponding endonym is not available, not fully congruent with the historical place or with its historical meaning. In many cases there is no other choice than to use an exonym.

Examples: historical empires and states (e.g. Byzantine Empire, Ottoman Empire, Austro-Hungarian Empire, Yugoslavia, Soviet Union), exgravation sites (e.g. Troy, Pompeii), historical-cultural landscapes (e.g. Moesia, Hellespontus, Jedisan, Silistre)

has close and traditional relations to the community of the exonym language

The argument: These features are important for the community of the exonym language, even if they are not as important from a general and global point of view. It therefore applies what has been said for generally important features: these features are part of basic topographic knowledge (in the community of the exonym language) and it should be easy to spell and pronounce them, to keep them in mind, to form derivations and to use them in any context.

Examples: Communities of the current global languages have close and traditional relations to their former colonies; for the German language community this applies to Central and Eastern Europe due to former settlement, cultural and political influence as well as trade relations; for the Italian community the eastern Mediterranean is a special region of reference due to former political and trade relations; the Polish and Hungarian language communities cultivate still close contacts to what were earlier parts of their much larger states.

<u>Danger:</u> To outline historical borders or historical ethnic situations in a politically insenstive way.

• is located in close distance to the community of the exonym language

<u>The argument:</u> These features are frequently better known by their exonyms than by their endonyms at least close to the language boundary, even if the features are small and unimportant. It would leave the impression of hypercorrectness and an attitude of intellectual arrogance to use endonyms, especially in oral communication.

Examples: Such examples exist at every language boundary.

• is located in an area, were the language of the exonym is or was used as a family or educational language

The argument: This is just a specific case of close and traditional relations to the community of the exonym language, for which the argument was brought before. Historical or current use of the exonym language as family language in the area indicates former or current settlement of exonym language speakers; its use as educational and secondary language indicates close cultural, economic or political ties.

<u>Examples</u> (related to the German and Hungarian speaking community): larger parts of Transylvania.

<u>Danger:</u> To outline historical borders or historical ethnic situations in a politically insenstive way.

• is named by the exonym, when a publication in the exonym language appears in the country of the endonym language

<u>The argument:</u> If even the community of the endonym language uses and promotes the exonym in contact with speakers of the exonym language, this can be taken as an indication that (1) the exonym is from a purely pragmatical point of view the more appropriate for communication and that (2) the use of the exonym is politically unproblematic.

Examples: The German exonym Karlsbad is used for Karlovy Vary in Czech tourism advertisements written in German for the German market. The Italian (and lexicographically German) exonym Abbazia is used for Opatija in Croatian tourism advertisements written in German for the German and Austrian market.

(2) Language-related criteria

Exonym use is favoured, if

• the endonym is composed of a specific and a semantically transparent generic word

<u>The argument:</u> By translation of the semantically transparent generic word the category of the feature is clearly communicated to the exonym language speaker. This is not as important on maps, where feature category if indicated by cartographic symbols.

<u>Examples:</u> Thuringian Forest [Thüringer Wald], Danube Bend [Dunakanyar], Iron Gate [Portile de Fier]

<u>Dangers:</u> When the specific and the generic parts of the name are related to each other like adjective and noun, it is not possible only to translate the noun. But to translate also the specific part (the adjective) may not be appropriate, since the name could lose its identity (e.g. Great Canal [Canale Grande]), or may even be impossible, since the meaning of the specific part is not transparent or known.

• the endonym is written in another script

<u>The argument:</u> Transcription or transliteration means already an alienation of a name in the eyes of the endonym language speaker, although transcription or transliteration as such does not constitute an exonym. But the step from a transcribed or transliterated endonym to an exonym is only a short one in the mind of the endonym language speaker.

Example: For a Russian speaker *Moskva* is emotionally already very far from *Mocκβa*. It will certainly not offend him/her to use *Moscow* instead.

• the endonym language is linguistically distant from the exonym language

<u>The argument:</u> Linguistically related languages are mutually at least partly understandable and their words are also easier to be pronounced correctly. The formation and use of exonyms, which owe their existence at least partly to linguistic adaptation from hardly understandable and pronounceable languages is therefore less necessary.

<u>Examples:</u> Languages of the Slavic, Romance or Germanic language groups have much in common and the formation/use of mutual exonyms is less necessary.

the edonym is difficult to be pronounced by speakers of the exonym language

<u>The argument:</u> Apart from the general linguistic relation between languages it occurs that individual endonyms of a certain language are more difficult to be spelled and pronounced by the speaker of the exonym language.

<u>Examples:</u> Wroclaw, Łódź and Szczecin compared to Opole, Torun or Lublin among Polish names for German speakers.

• the endonym language is not a frequent secondary, educational or trade language with speakers of the exonym language

The argument: When the community of the exonym language is well acquainted with the endonym language, since it is thaught in schools and frequently used as a secondary language, it can also be expected that it roughly knows how to spell and pronounce their names as well as to interpret the meaning of generic terms.

<u>Examples</u>: English place names as parts of the most widespread trade and secondary language in the German speaking community require the least the use of exonyms (e.g. to add *Felsengebirge* to *Rocky Mountains*), while this is different with most languages spoken in East-Central, East and Southeast Europe, which are only learned by a relatively small number of German-speakers.

the endonym language has not a specific cultural prestige among the speakers of the exonym language

The argument: When a language has a certain prestige in some cultural or societal fields or terminologies (music, literature, diplomacy, financial sector etc.) among the members of an exonym community, even though this language is not frequently used as a secondary language, it can be expected that (1) there is some acquaintance with spelling and pronounciation and that (2) words of this language (also place names) sound pleasant in the ears of the exonym language speaker making him/her hesitating to replace them by an exonym.

<u>Examples:</u> This refers among the German speaking community certainly to Italian and French. A rather useful benchmark in this respect are the languages in which pop songs are widely accepted and successful.

(3) Audience-related criteria

Exonym use is favoured, if the audience addressed (or the partner in conversation) is

• monolingually speaking the exonym language

<u>The argument:</u> This is the language community acquainted with the exonyms and drawing all the benefits from using them: pronounciation, declination and derivation according to the rules of the exonym language.

Examples: School atlases or school text books.

Not appropriate for exonyms: mapworks in more than one editorial language or in a global language for international use; road signs, traffic information at

airports and railway stations addressing in fact the international community of travellers; communicative situations, when the exonym language is used and understood by the audience, but at least a part of the audience's first language is not the exonym language.

• well-educated, especially well-acquainted with history

The argument: Educated people know places from many different sources (not just from a certain map or a certain gazetteer) and under different aspects. They are also well aware of a place's history. When a place is mentioned, they have most of its history in mind, not just the current state. But endoyms have changed and also the current endonym may be young. The exonym, however, is (in many cases) more stable and in a diachronic perspective more comprehensive, i.e. more capable of encompassing all what a place means.

<u>Examples:</u> When an Austrian uses the German exonym *Triest* for the Italian city Trieste, the meaning of this name refers not only to the current Italian city, but comprises also to the former Austrian seaport, the southern terminus of the Southern Railway etc. When the British use *Cologne* for Köln, they refer not only to the current German city, but include all its proud history starting from Roman times.

not historically or politically offended by the use of the exonym language or the specific exonym

The argument: It happened that place names were introduced in an imperialistic or nationalistic attitude or were forcefully adapted to the language of the ruler in a certain period of history and abolished later. There exist also former endonyms reminding of tragic historical events, of expulsions, resettlements etc. Other names have been introduced under political dispute and are still not generally accepted. It could mean an offense to mention them ostensively and consequently in addressing an audience involved or struck by these historical events or involved into the political dispute.

Examples: When a German speaker uses consequently all the German place names in the Czech Republic or in Poland in addressing a Czech or Pole (even when the Czech or Polish partner speaks German and the conversation is in German); when a Hungarian speaker uses consequently and by purpose all the Hungarian place names for southern Slovakia introduced under the Horthy regime in the interwar period in addressing a Slovak, this could be understood as offensive and should be avoided. This can also apply to individual names: to the use of *Macedonia* (instead of *Former Yugoslav Republic of Macedonia*) in conversation with a Greek; when an Italian uses ostensively *Quarnero* (or even worse: *Carnaro*, the name introduced under Italian fashism) for the Croatian Kvarner region etc.

· addressed in an unofficial or informal way

The argument: Unofficial and informal communicative situations require less political correctness, are less "in danger" to be reported to a wider public, involve an audience well-known to the speaker, and need for these reasons not necessarily the use of the "official" name.

Examples: Conversation in a round of friends versus an official speech at a conference.

(4) Medium-related criteria

Exonym use is favoured

• in the context of spoken words or in texts composed of complete sentences

The argument: Most of the benefits of using exonyms (easy spelling and pronouncation, declination and derivations according to the rules of the exonym language) are consumed when exonyms are used in spoken or written sentences. These are also much more frequently the inofficial and informal applications. When place names occur in isolated form and not bound into a sentence (like on maps and diagrams, in tables and registers), some benefits decline. Such means of communication have also much more of an official, technical or scientific character and may also easily be interpreted by speakers of other languages, even if these cannot understand the accompanying texts.

• with means of communication used exclusively outside the area of the endonym language

<u>The argument:</u> Means of communication for use in the area of the endonym language need in the first line the endonym, since the user is at the spot exclusively confronted with the endonym.

Examples: School and other atlases versus road maps or city plans.