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# **Analysis Age and Sex Distribution Data**

**United Nations Statistics Division**

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# Method of age and sex distribution data

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- ❑ Basic graphical tools
  - Graphical analysis
    - Population pyramids
    - Graphical cohort analysis
  - Age and sex ratios
  - Summary indices of error in age-sex data
    - Whipple's index
    - Myers' Blended Method
- ❑ Uses of consecutive censuses
- ❑ Median age and dependency ratios

Focus of the presentation

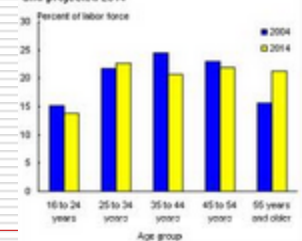


# Importance of age-sex structures

- ❑ Insight on quality of census enumeration
- ❑ Determined by fertility, mortality and migration, and follows fairly recognizable patterns
- ❑ Having strong relation with social and economic characteristics of population



Chart 3. Percent of labor force by age group, 2004 and projected 2014





# What to look for at the evaluation

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- ❑ Possible data errors in the age-sex structure, including
  - ❑ Age misreporting (age heaping and/or age exaggeration)
  - ❑ Coverage errors – net underenumeration (by age or sex)
- ❑ Significant discrepancies in age-sex structure due to extraordinary events
  - ❑ High migration, war, famine, HIV/AIDS epidemic etc.



# Approaches to collecting age and its impact on quality

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- ❑ Age - the interval of time between the date of birth and the date of the census, expressed in completed solar years
- ❑ Two approaches
  - ❑ The date of birth (year, month and day) - more precise information and is preferred
  - ❑ Completed age (age at the individual's last birthday) – less accurate
    - Misunderstanding: the last, the next or the nearest birthday?
    - Rounding to nearest age ending in 0 or 5 (age heaping)
    - Children under 1 - may be reported as 1 year of age



# Basic graphical methods

## - Population Pyramid

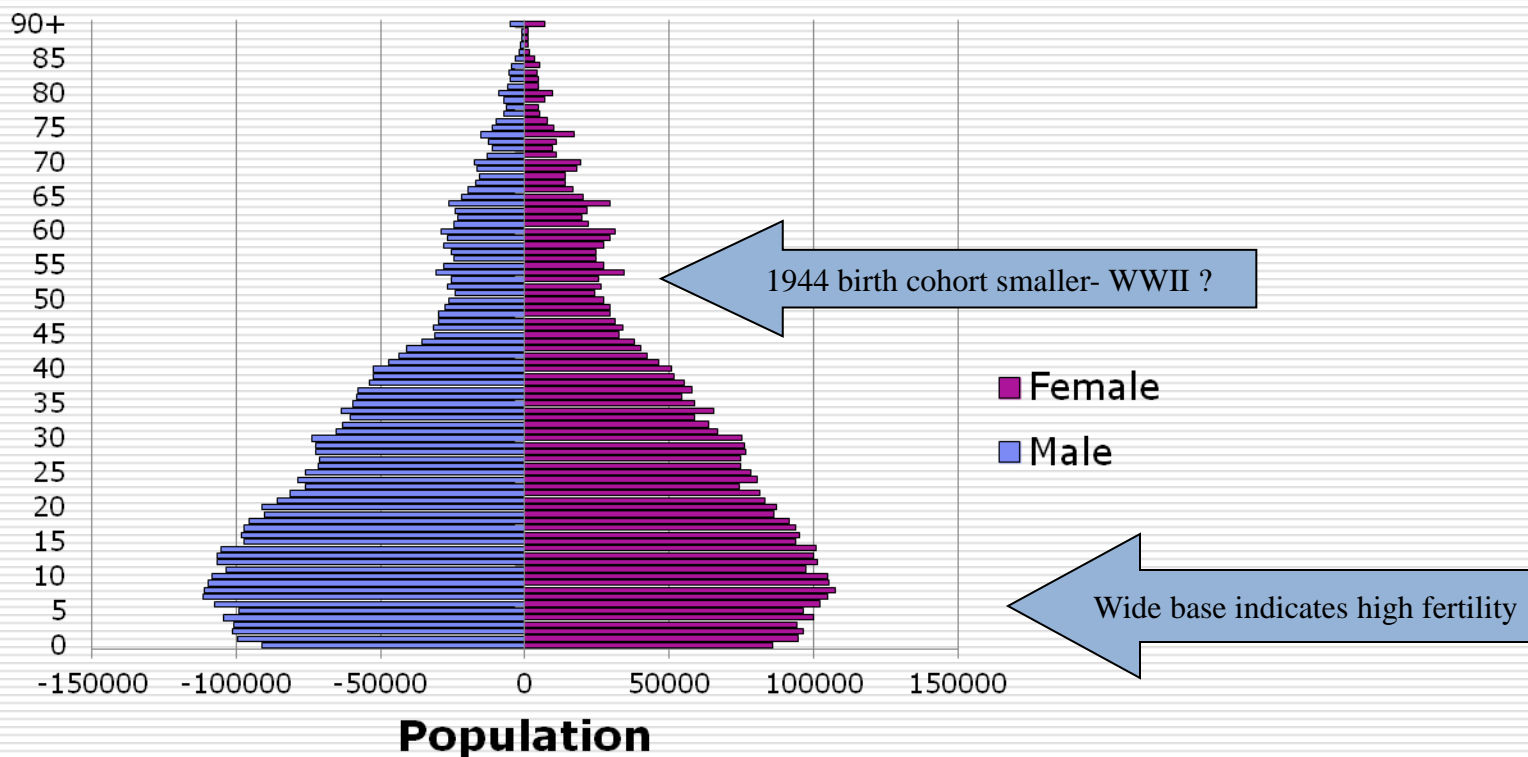
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- ❑ Basic procedure for assessing the quality of census data on age and sex
- ❑ Displays the size of population enumerated in each age group (or cohort) by sex
- ❑ The base of the pyramid is mainly determined by the level of fertility in the population, while how fast it converges to peak is determined by previous levels of mortality and fertility
- ❑ The levels of migration by age and sex also affect the shape of the pyramid



# Population pyramid (1) – high population growth

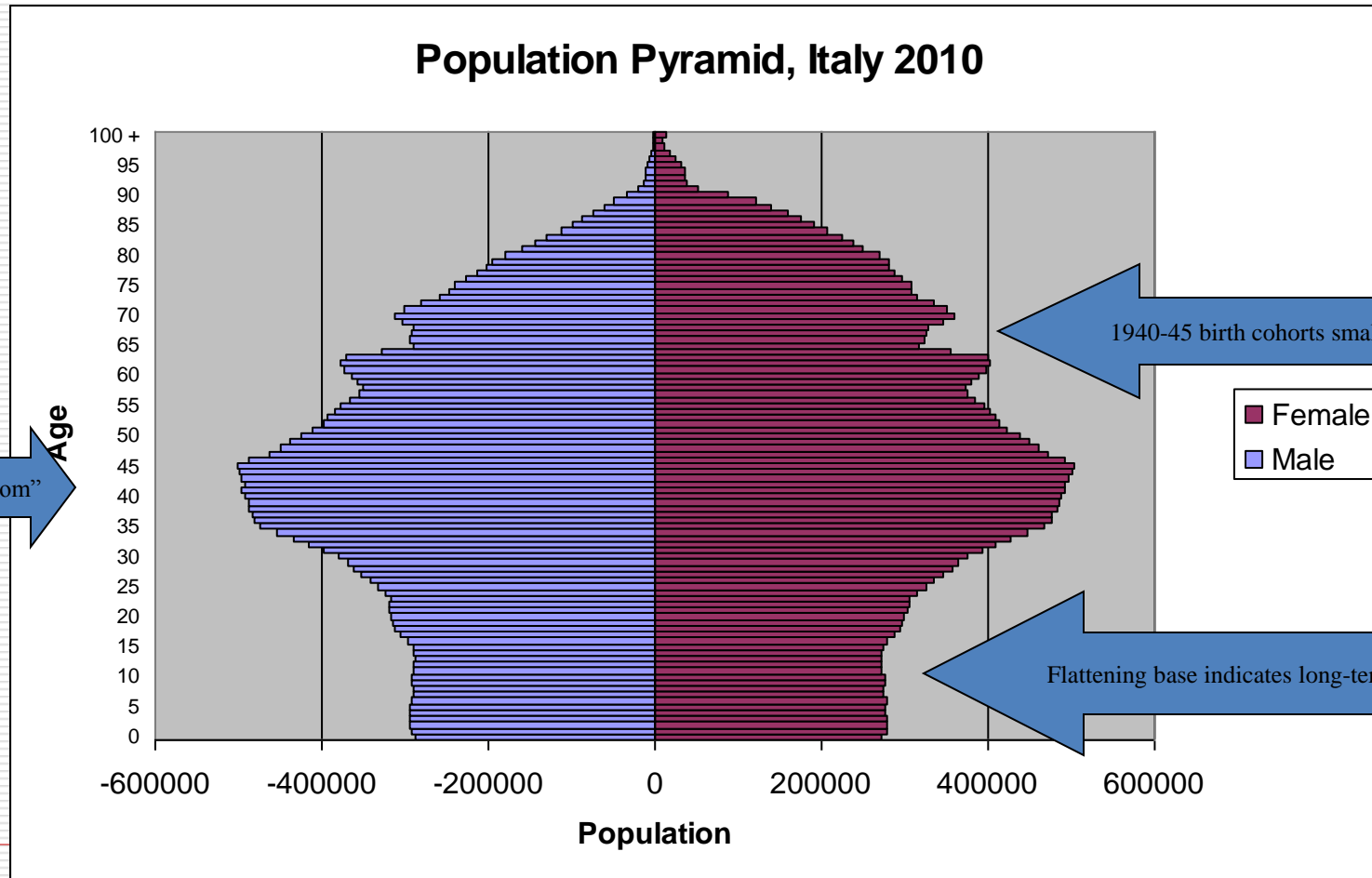
## Tunisia, 1994



Source: Tabulated using data from *United Nations Demographic Yearbook*



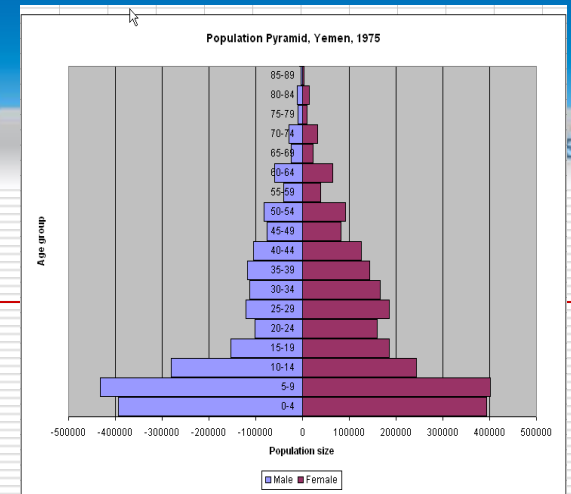
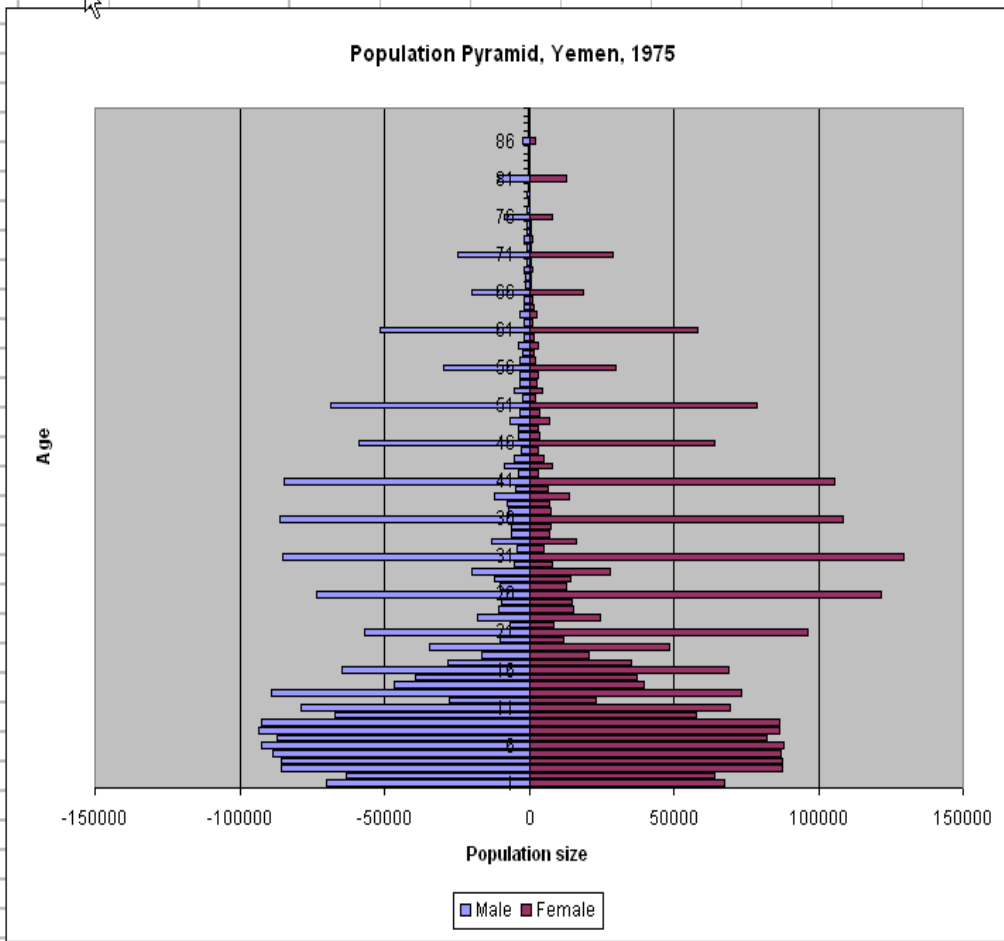
# Population pyramid (2) - low population growth







# Population pyramid (3) - detecting errors



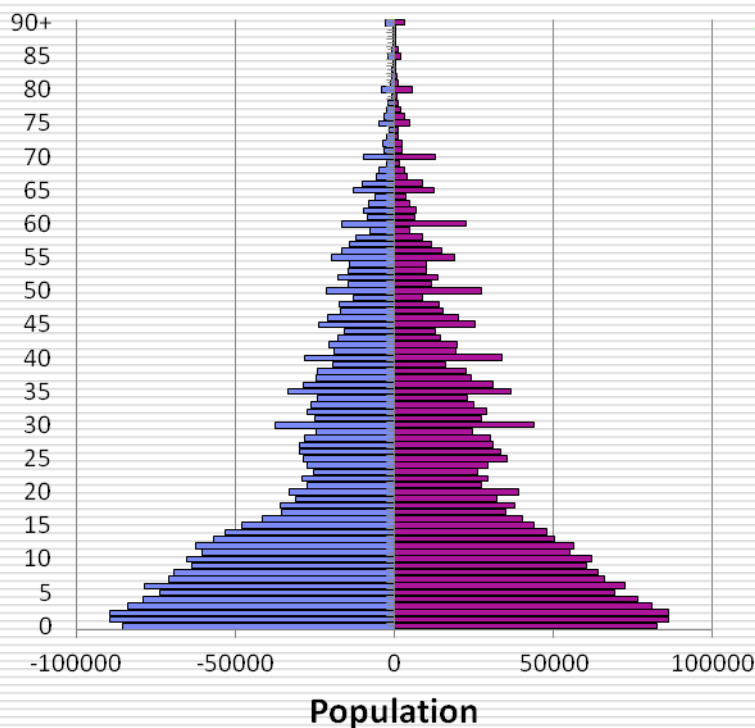
- Under enumeration of young children (< age 2)
- Age misreporting errors (heaping) among adults
- High fertility level
- Smaller population in 20-24 age group – extraordinary events in 1950-55?
- Smaller males relative to females in 20 – 44 - labor out-migration?

Source: Tabulated using data from U.S. Census Bureau, *Evaluating Censuses of Population and Housing*



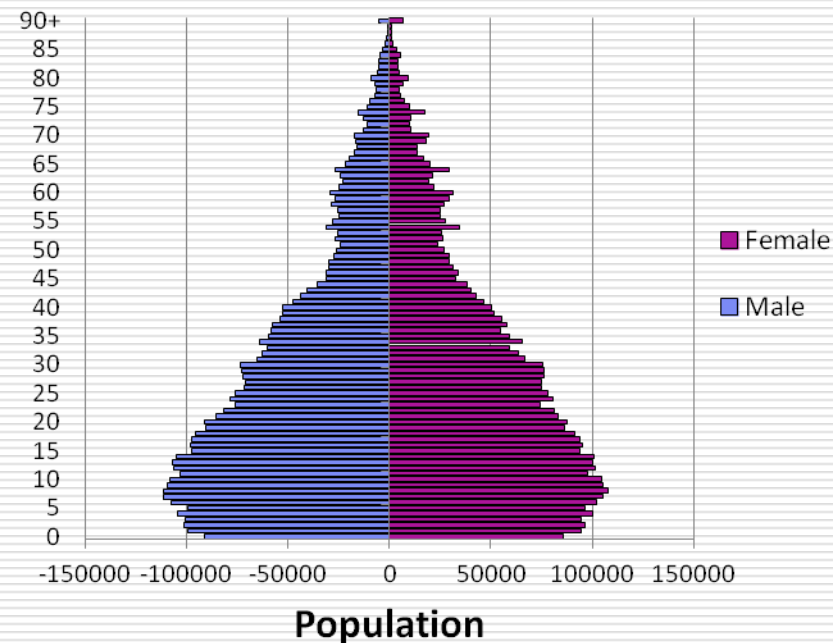
# Population pyramid (4)- detecting errors

Tunisia, 1966



Age heaping

Tunisia, 1994

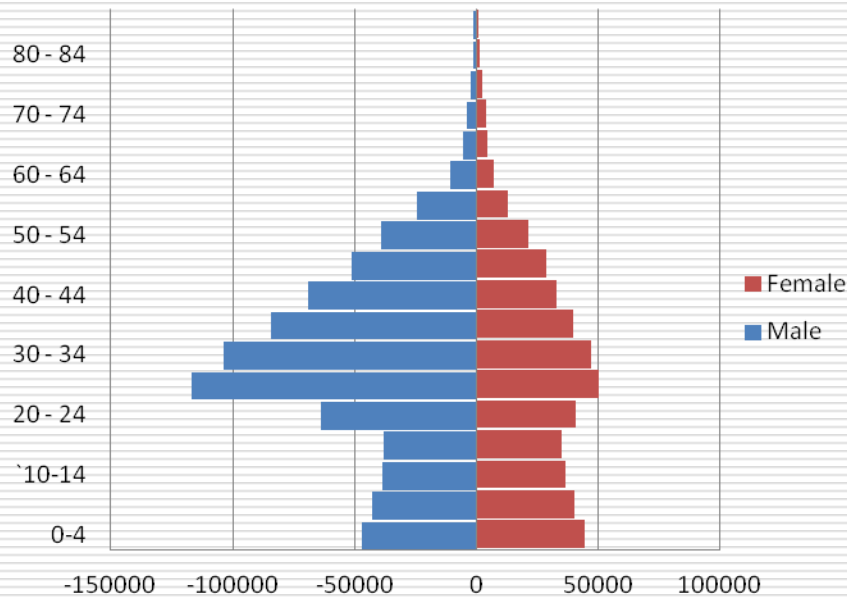


Declining fertility

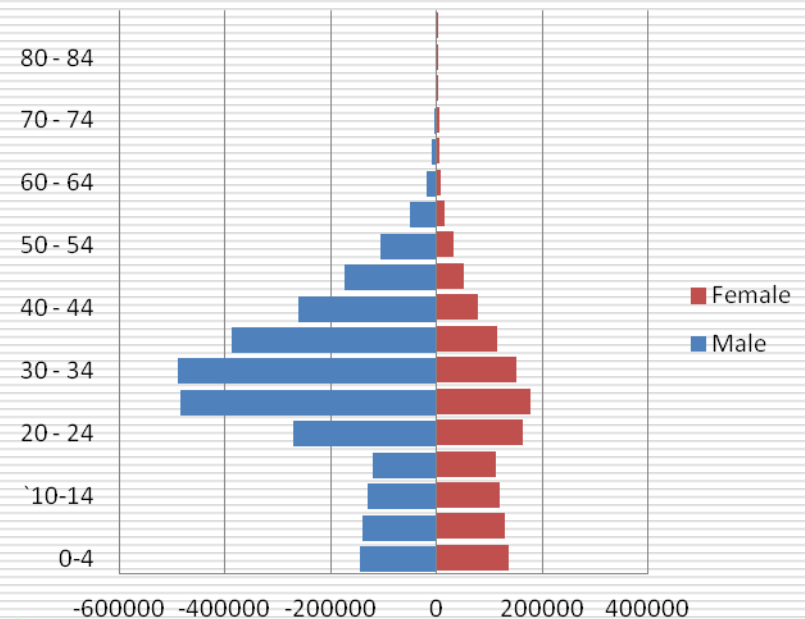


# Population pyramid (4)- detecting errors

Bahrain, 2011



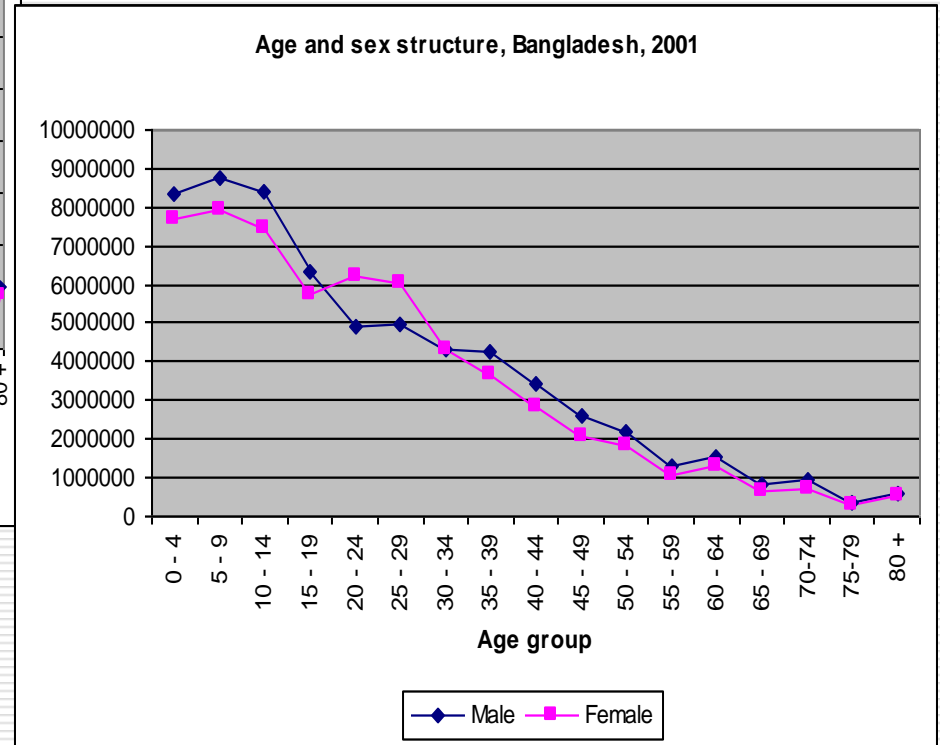
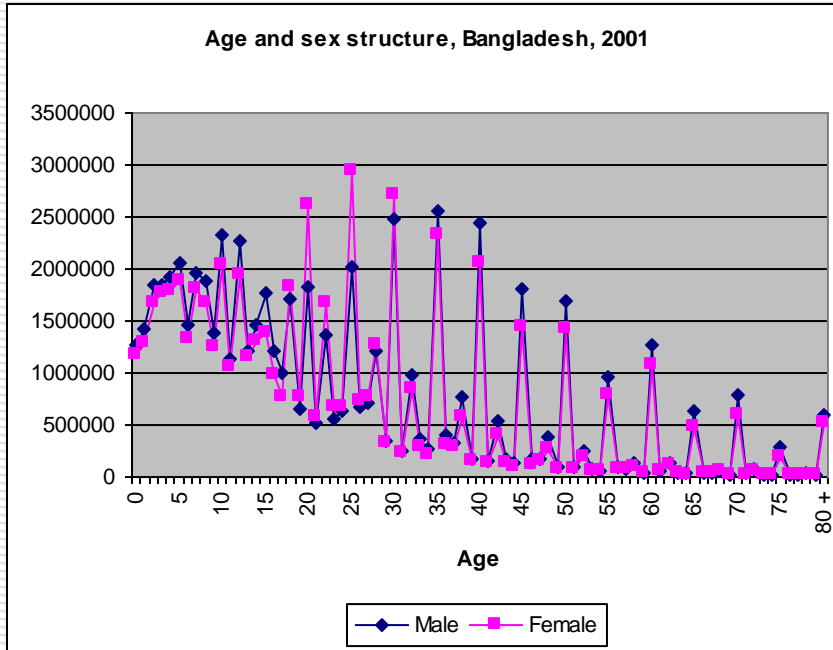
United Arab Emirates, 2005



Labour in-migration



# Population pyramid (5) - line instead of bars





# Basic graphical methods

## - Graphical cohort analysis

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United Nations Statistics Division

- ❑ Tracking actual cohorts over multiple censuses
- ❑ The size of each cohort should decline over each census due to mortality, with no significant international migration
- ❑ The age structure (the lines) for censuses should follow the same pattern in the absence of census errors
- ❑ An important advantage - possible to evaluate the effects of extraordinary events and other distorting factors by following actual cohorts over time



# Graphical cohort analysis – Example (1)

## ALGERIA

1998		2008		
Age group	Male	Age Group	Male	Birth cohort
0-4	1627670	0-4	1750097	2003-2008
5-9	1820858	5-9	1475674	1998-2003
10-14	1918833	10-14	1662260	1993-1998
15-19	1782614	15-19	1847311	1988-1993
20-24	1472255	20-24	1895704	1983-1988
25-29	1259989	25-29	1730409	1978-1983
30-34	1056110	30-34	1379085	1973-1978
35-39	841768	35-39	1167249	1968-1973
40-44	691275	40-44	1007683	1963-1968
45-49	565289	45-49	817004	1958-1963
50-54	371843	50-54	682357	1953-1958
55-59	345318	55-59	547181	1948-1953
60-64	301247	60-64	354694	1943-1948
65-69	252003	65-69	314958	1938-1943
70-74	163292	70-74	248672	1933-1938
75-79	107732	75-79	181478	1928-1933
				1923-1928
				1918-1923

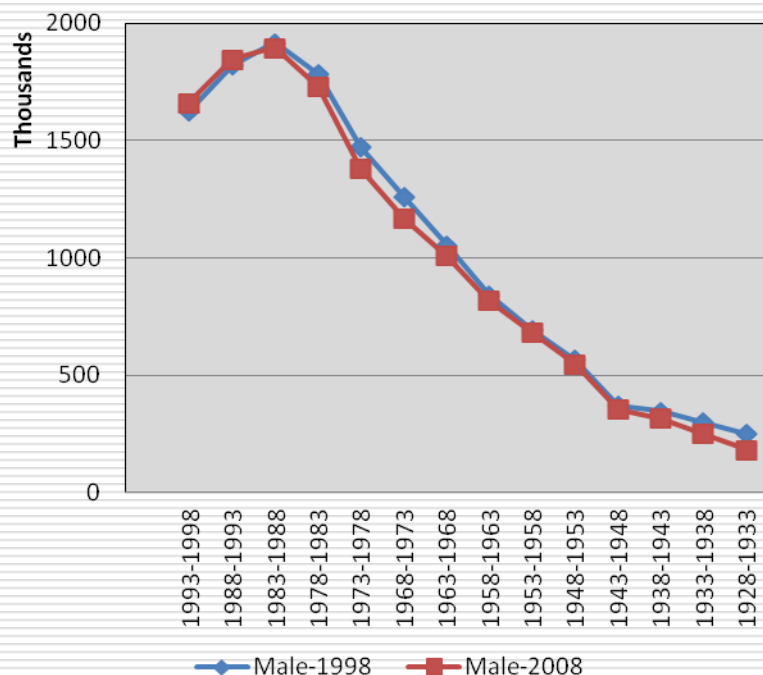
- Data is organized by birth cohort
- Exclude open-ended age category
- People who were born in the same years are compared in the analysis



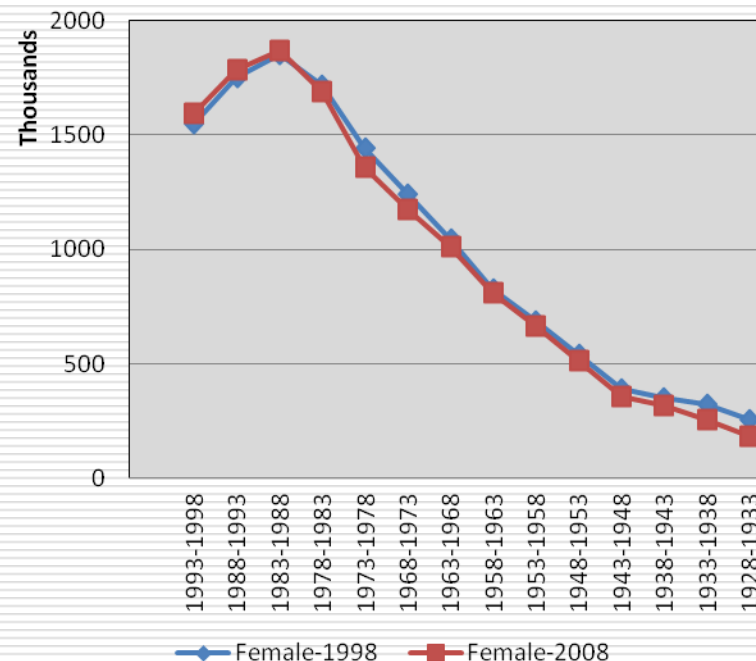
# Graphical cohort analysis – Example (1)

## Algeria, 1998 and 2008 Censuses

### Males

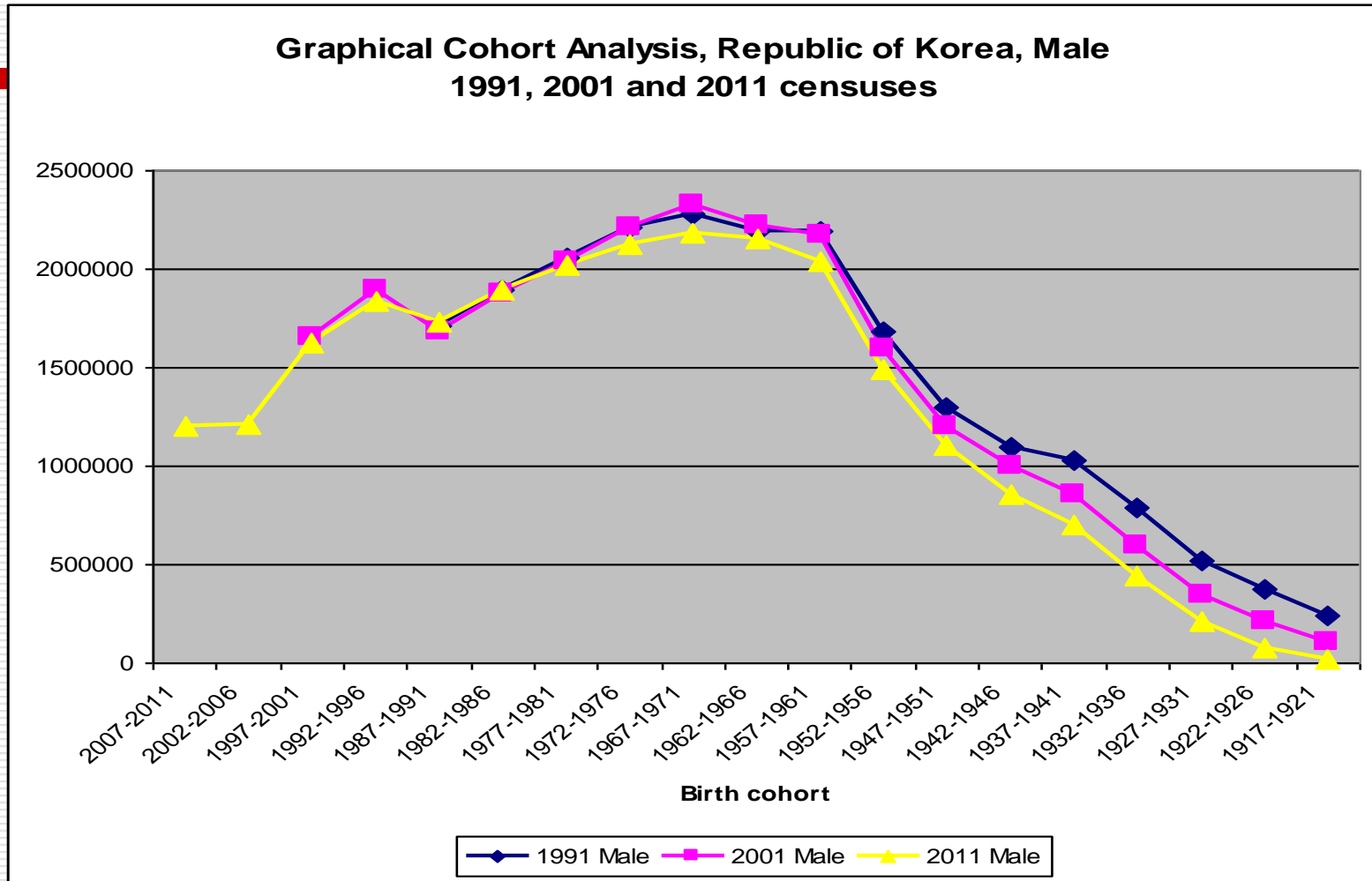


### Females





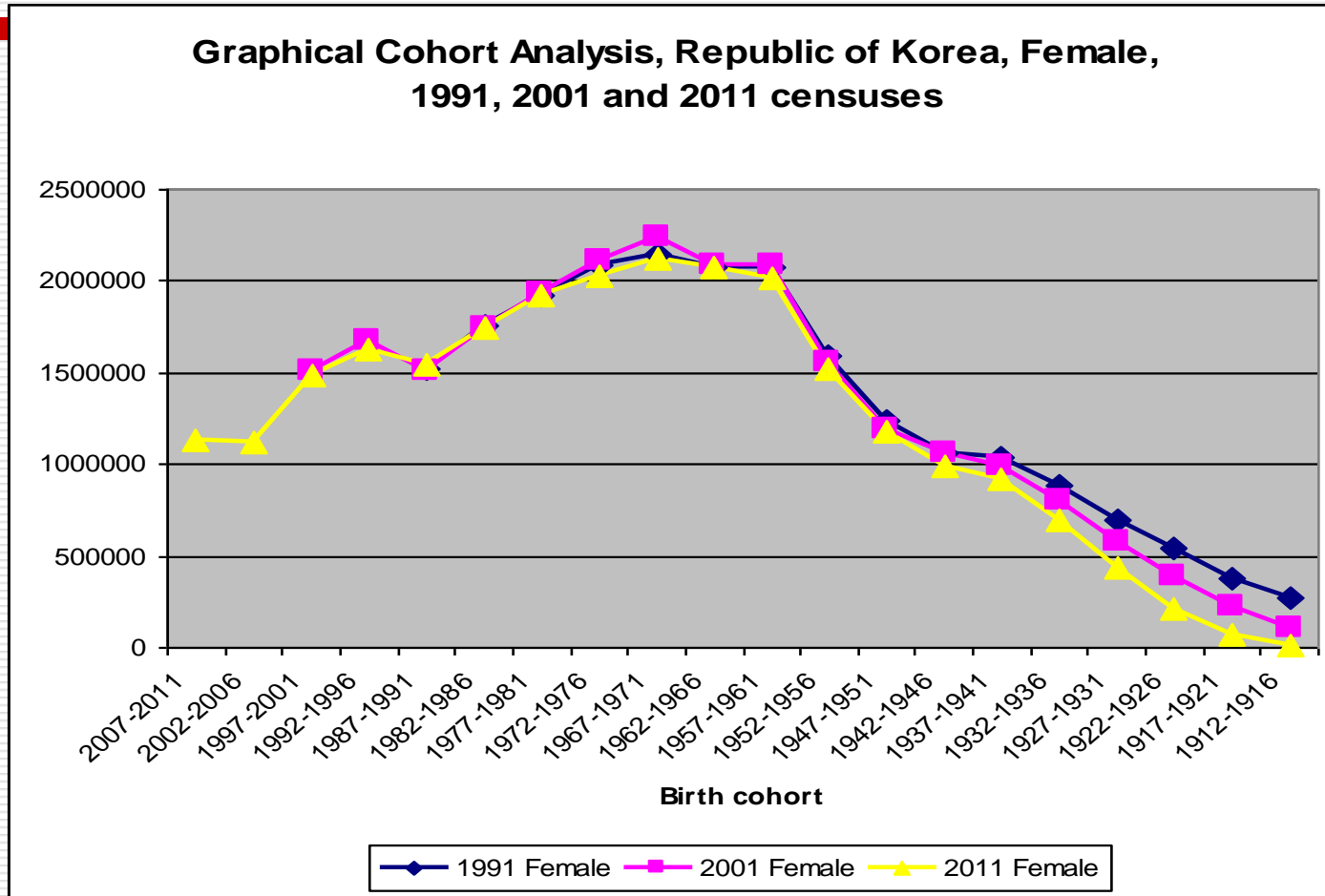
# Graphical cohort analysis – Example (2)







# Graphical cohort analysis – Example (2)





# Age ratios (1)

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- ❑ In the absence of sharp changes in fertility or mortality, significant levels of migration or other distorting factors, the enumerated size of a particular cohort should be approximately equal to the average size of the immediately preceding and following cohorts
- ❑ The age ratio for a particular cohort to the average of the counts for the adjacent cohorts should be approximately equal to 1 (or 100 if multiplied by a constant of 100)
- ❑ Significant departures from this “expected” ratio indicate either the presence of census error in the census enumeration or of other factors



## Age ratios (2)

- Age ratio for the age category  $x$  to  $x+4$

$${}^5AR_x = \frac{2 * {}^5P_x}{{}^5P_{x-5} + {}^5P_{x+5}}$$

${}^5AR_x$  = The age ratio for the age group  $x$  to  $x+4$

${}^5P_x$  = The enumerated population in the age category  $x$  to  $x+4$

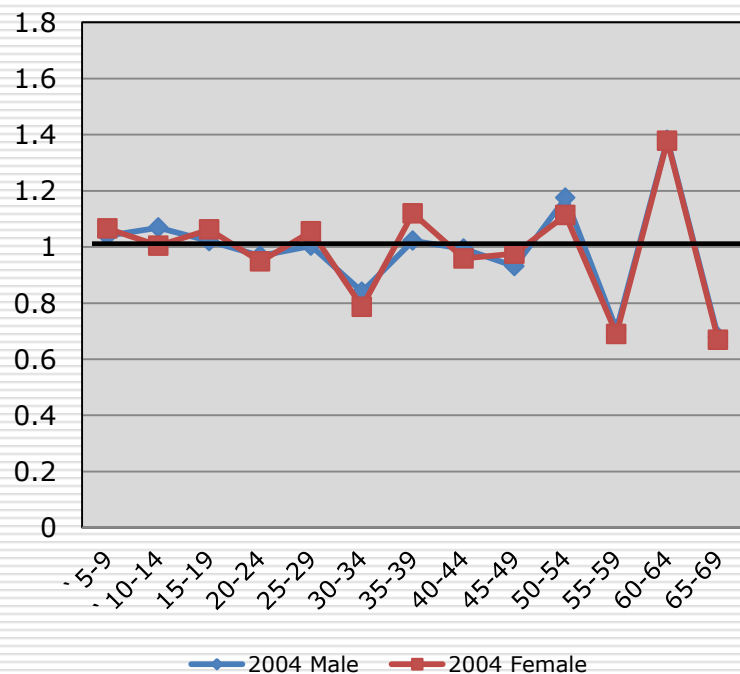
${}^5P_{x-5}$  = The enumerated population in the adjacent lower age category

${}^5P_{x+5}$  = The enumerated population in the adjacent higher age category

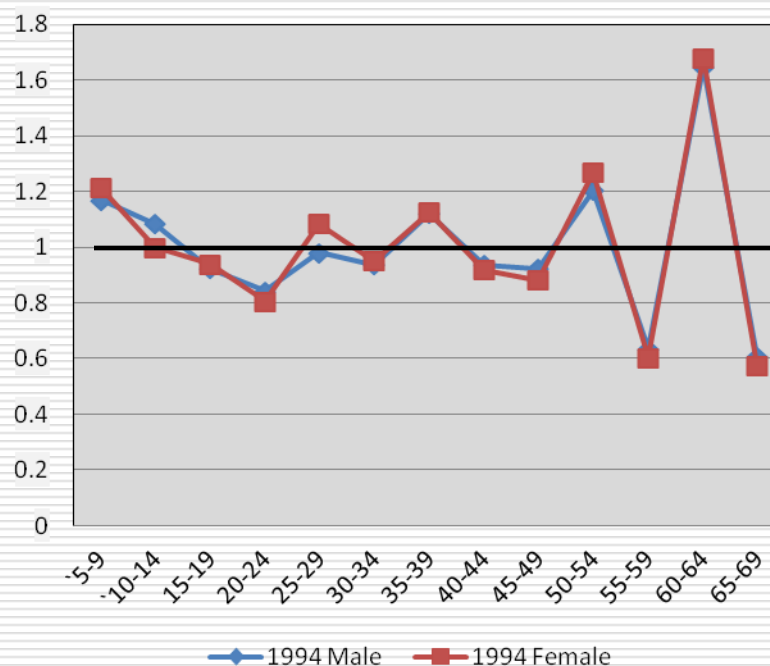


# Age ratios (3) – example – Yemen

### 2004 Census



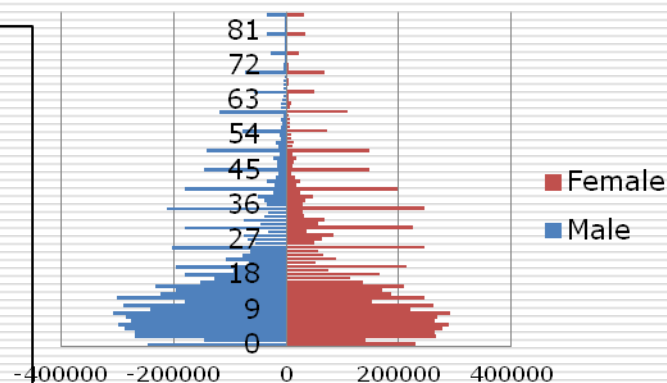
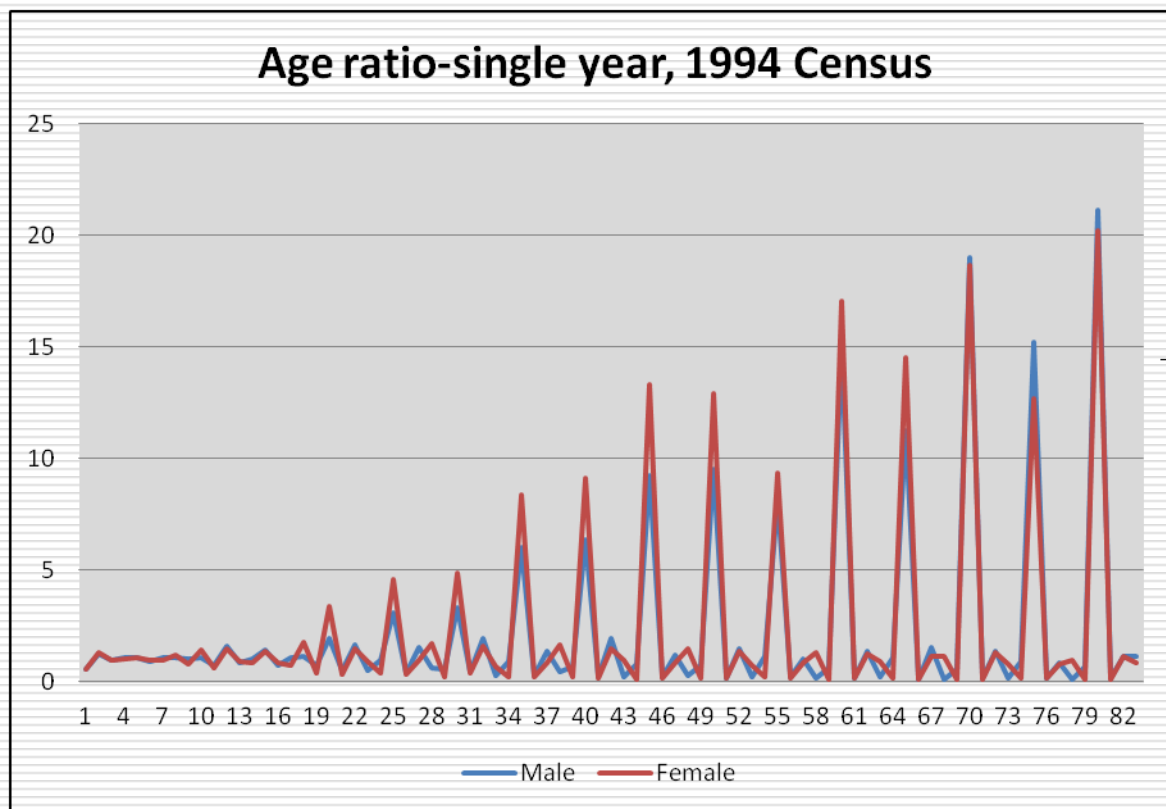
### 1994 Census





# Age ratios (3) – example –Yemen

Population Pyramid, 1994



Age misreporting  
increases with ages



# Sex ratios (1) - calculation

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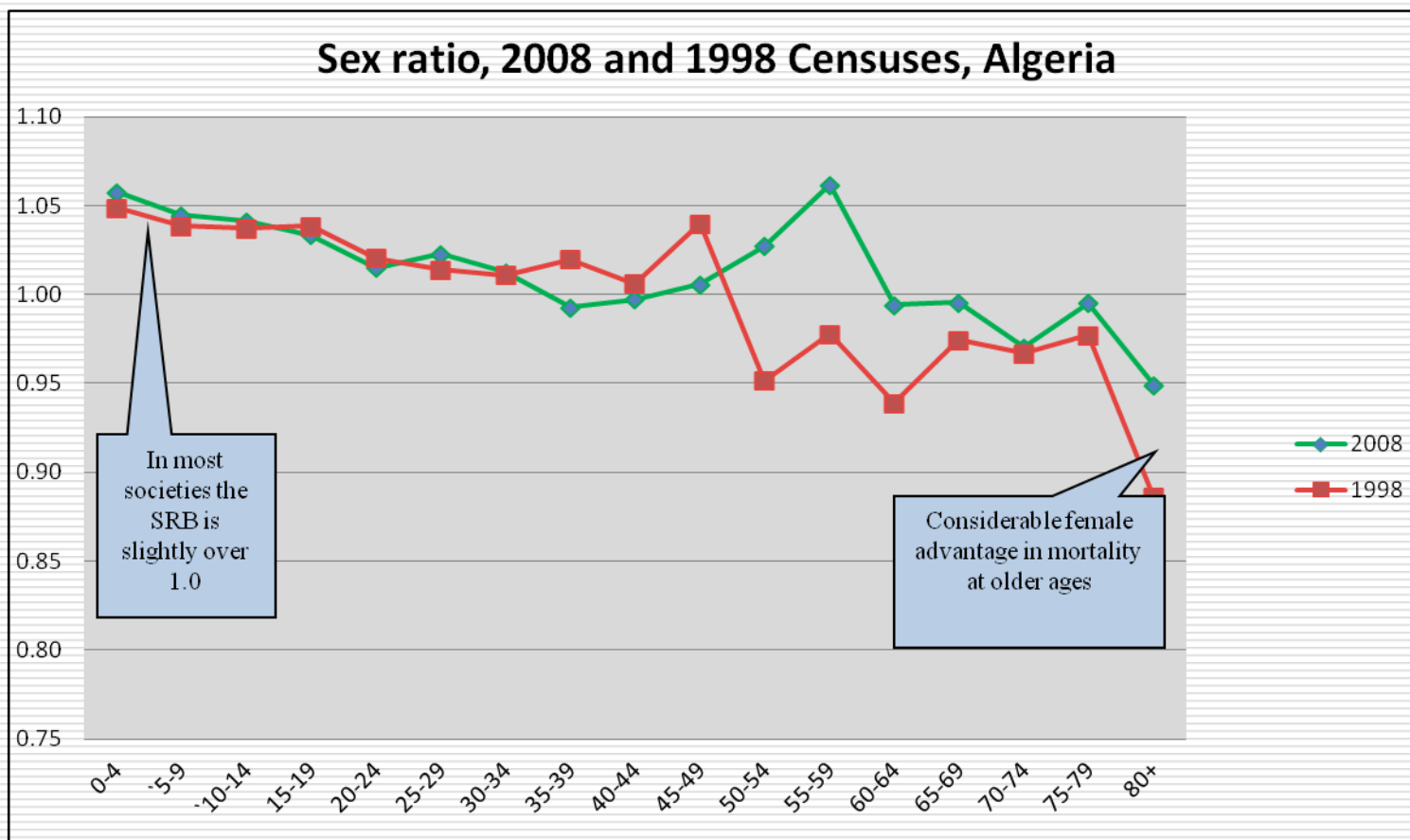
$$\text{Sex Ratio} = \frac{{}_5M_x}{{}_5F_x}$$

${}_5M_x$  = Number of males enumerated in a specific age group

${}_5F_x$  = Number of females enumerated in the same age group



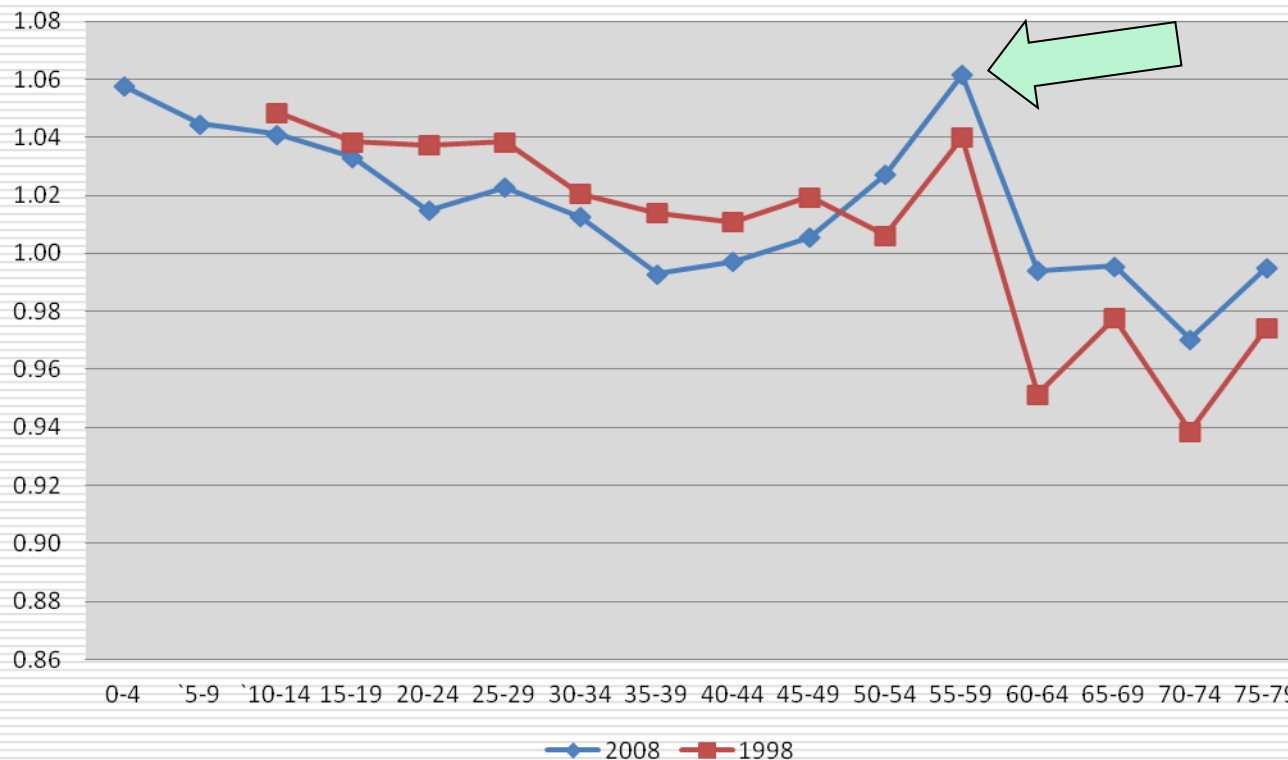
# Sex ratios (2) - example





# Sex ratios (1) – cohort analysis

### Sex ratio, cohort analysis, Algeria

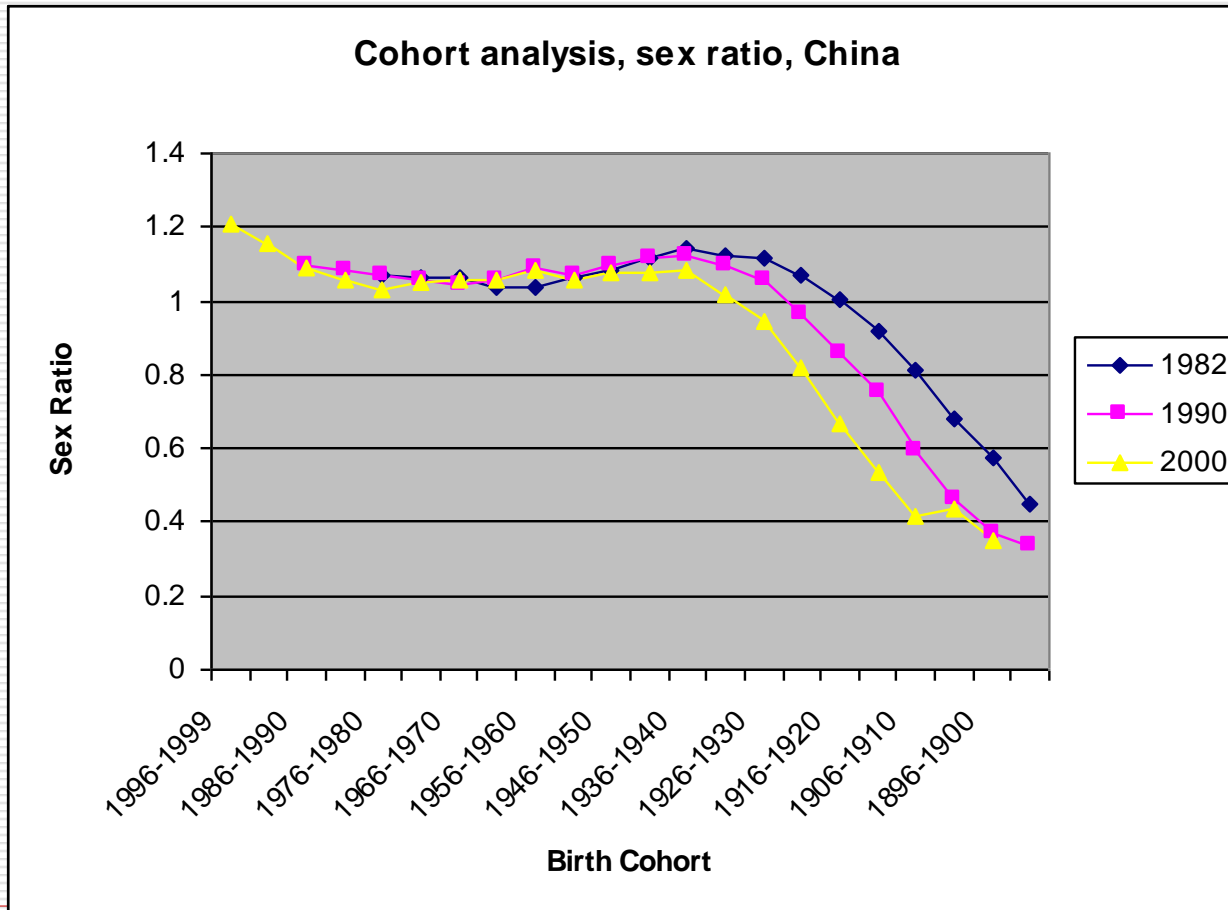


- Fluctuation due to age misreporting – different level for males and females?
- Two censuses indicate an excess of male population at age group 55-59





# Sex ratios (3) – cohort analysis





# Summary indices - Whipple`s Index

- ❑ Developed to reflect preference for or avoidance of a particular terminal digit or of each terminal digit
- ❑ Ranges between 100, representing no preference for "0" or "5" and 500, indicating that only digits "0" and "5" were reported in the census
- ❑ If heaping on terminal digits "0" and "5" is measured;

$$Index = \frac{\sum (P_{25} + P_{30} + \dots + P_{55} + P_{60})}{(1/5) \sum (P_{23} + P_{24} + \dots + P_{60} + P_{61} + P_{62})} \times 100$$



## Whipple`s Index (2)

- If the heaping on terminal digit “0” is measured;

$$Index = \frac{P_{30} + P_{40} + P_{50} + P_{60}}{(1/10) \sum (P_{23} + P_{24} + \dots + P_{60} + P_{61} + P_{62})} \times 100$$

- The choice of the range 23 to 62 is standard, but largely arbitrary. In computing indexes of heaping, ages during childhood and old age are often excluded because they are more strongly affected by other types of errors of reporting than by preference for specific terminal digits



# Whipple`s Index (3)

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- The index can be summarized through the following categories:

- Highly accurate data
- Fairly accurate data
- Approximate data
- Rough data
- Very rough data

## *Value of Whipple`s Index*

$\leq 105$

105 – 109.9

110 – 124.9

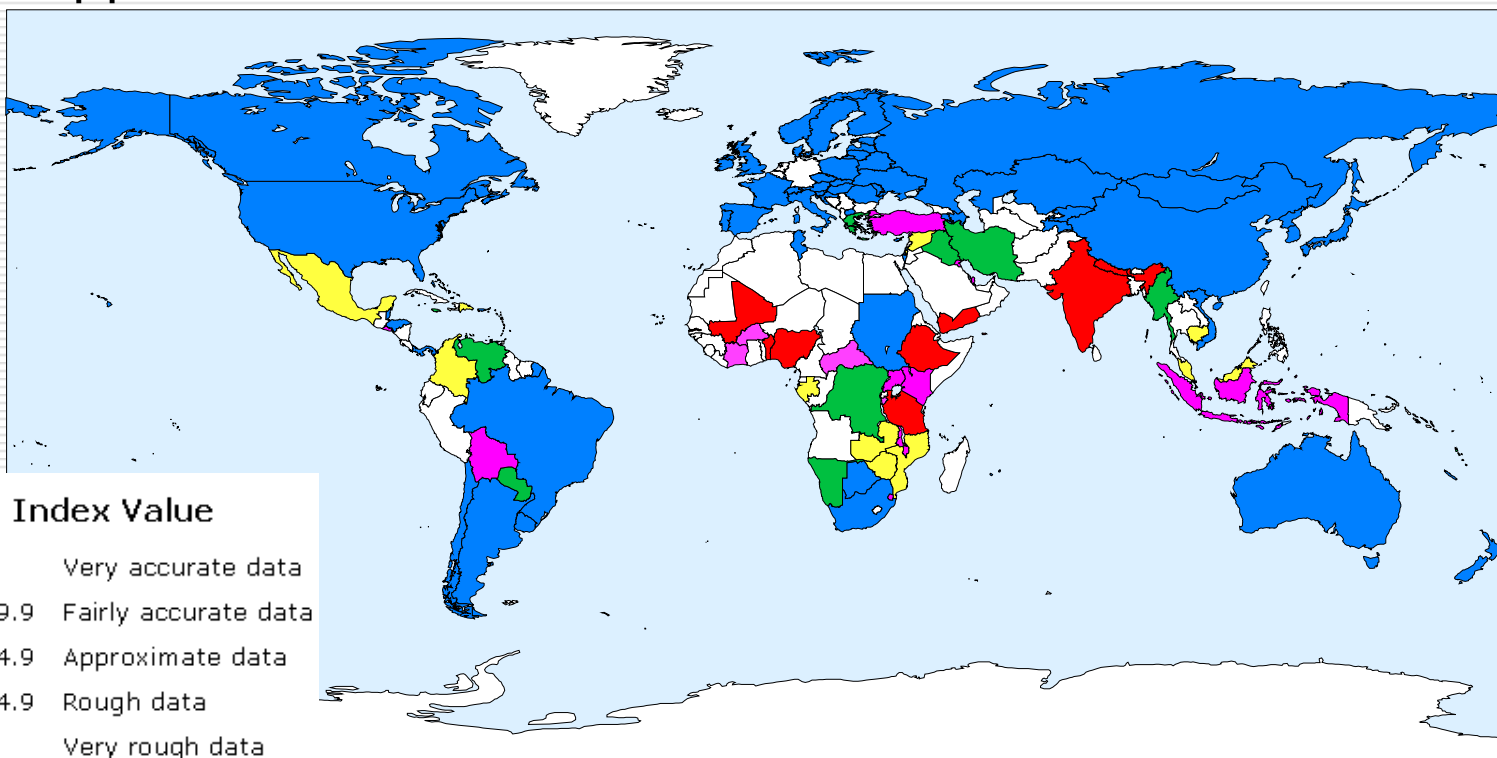
125 – 174.9

$\geq 175$



# Whipple's index around the world

- Many of the countries that continue to have high Whipple's Index values are in Sub-Saharan Africa



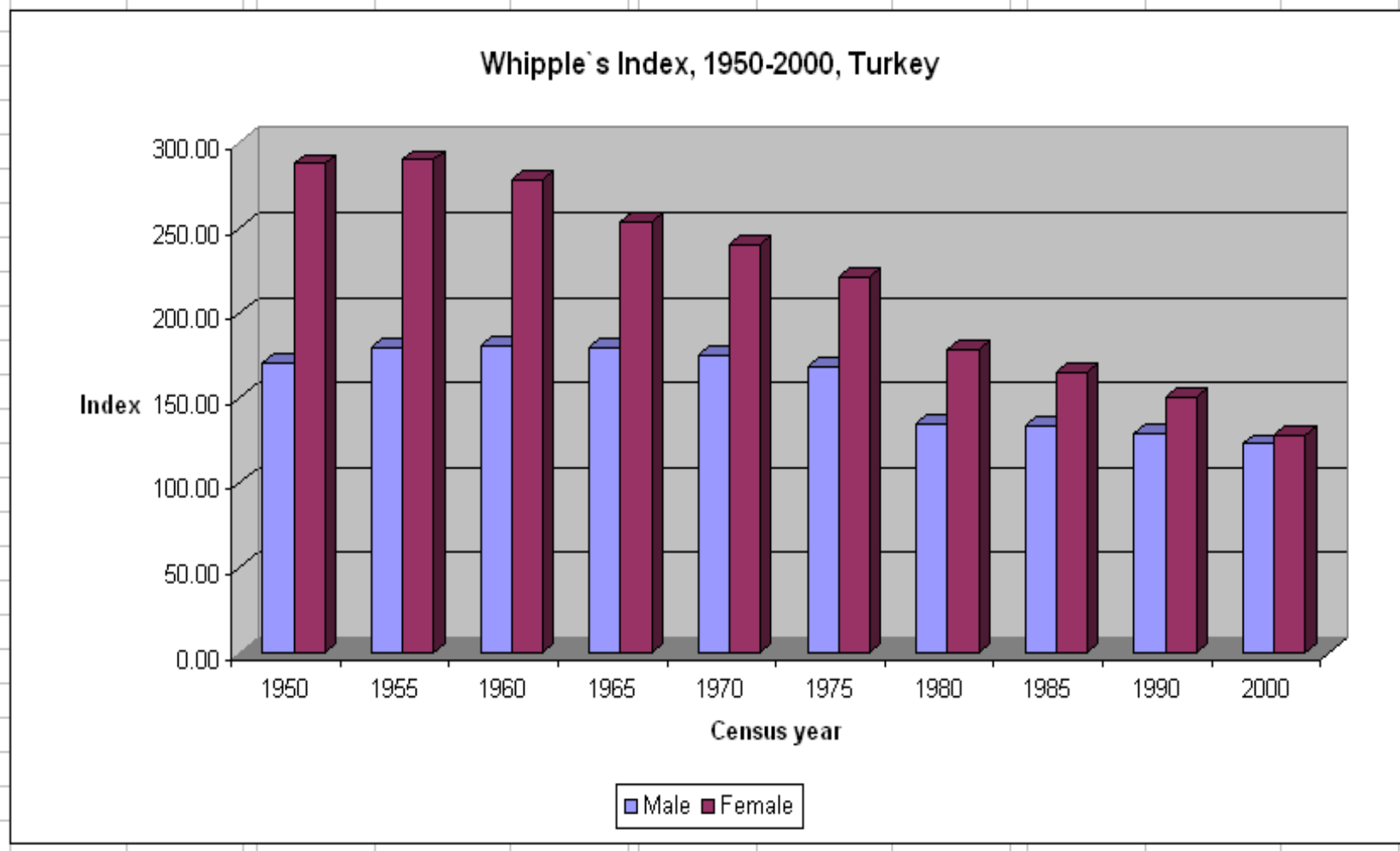
United Nations Workshop on Evaluation and Analysis of Census Data,

Data source: *Demographic Yearbook 2004, special issue on Migration*

<http://unstats.un.org/unsd/demographic/products/dyb/dybcens.htm>



# Improvement in the accuracy of age reporting over time





# Summary indices – Myers` Blended Index

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- ❑ It is conceptually similar to Whipple`s index, except that the index considers preference (or avoidance) of age ending in each of the digits 0 to 9 in deriving overall age accuracy score
- ❑ The theoretical range of Myers` Index is from 0 to 90, where 0 indicates no age heaping and 90 indicates the extreme case where all recorded ages end in the same digit



# Summary indices – Myers` Blended Index

Myers` Blended Method, Yemen

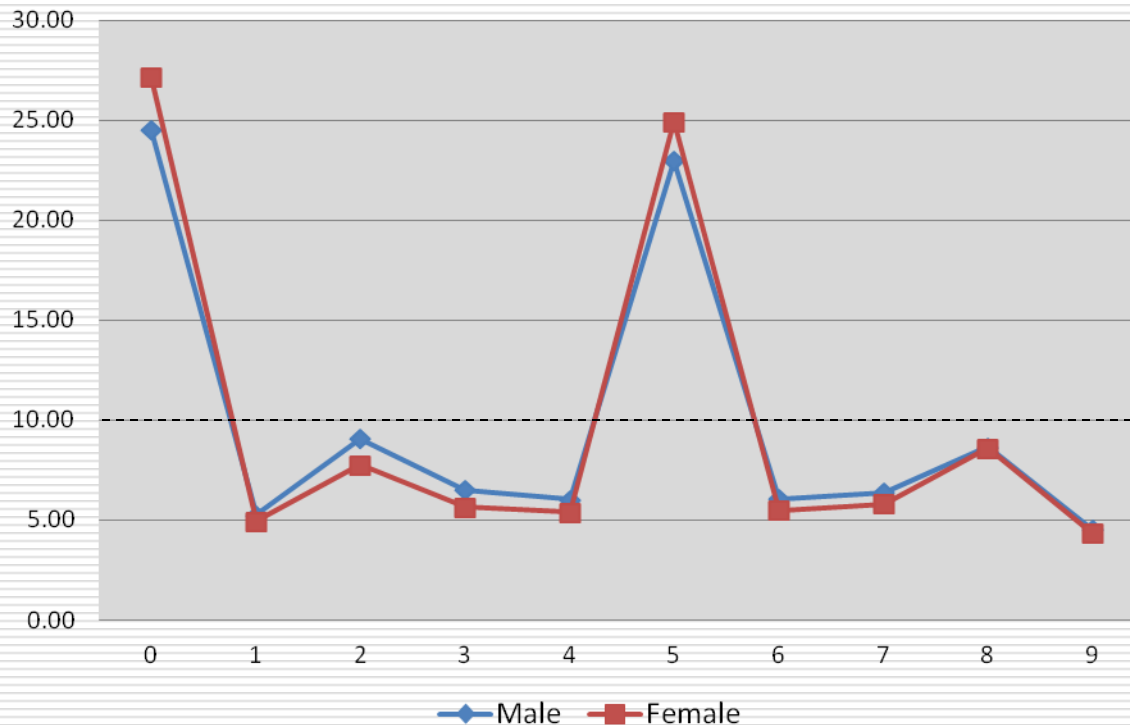
Age	Male	Sum of population ages ending in terminal digit		Weights (given)		Blended population		Deviation from 10% abs(6)-10	
		Terminal digit	From 10+x	From 20+x	Col-1	Col-2	(1)*(3)+(2)*(4)		Percent
			(1)	(2)	(3)	(4)	(5)	(6)	(7)
10	288878	0	1,179,546	890,668	1	9	9,195,558	24.52	14.52
11	179463	1	340,379	160,916	2	8	1,968,086	5.25	4.75
12	299631	2	549,827	250,196	3	7	3,400,853	9.07	0.93
13	223022	3	377,435	154,413	4	6	2,436,218	6.50	3.50
14	195237	4	324,324	129,087	5	5	2,267,055	6.04	3.96
15	231906	5	955,035	723,129	6	4	8,622,726	22.99	12.99
16	152000	6	273,101	121,101	7	3	2,275,010	6.07	3.93
17	127790	7	264,819	137,029	8	2	2,392,610	6.38	3.62
18	180533	8	342,271	161,738	9	1	3,242,177	8.65	1.35
19	92898	9	170,273	77,375	10	0	1,702,730	4.54	5.46
20	196942								
21	66713	Total					37,503,023	100	55.02
22	107949								
23	78482								
24	64071								
25	203117								
26	54928								
27	67472								
28	75971								
29	32162								
30	179127								
31	46012								
32	75727								
33	37839								
34	31961								
35	212862								
36	33729								
37	38564								
							Index of age preference=		27.51





# Summary indices – Myers` Blended Index

Myers` Belended Index, Yemen, 1994 Census



## Age misreporting

- Ages ending with 0 and 5 : over-counting
- Ages ending with other digits (particularly with 1, 3, 6, 7 and 9) – under counting



# Conclusion: Uses and limitations

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- ❑ Assessment of the age and sex structure of the population enumerated in a census is typically the first step taken in evaluating a census by means of demographic methods
- ❑ Demographic methods provide:
  - ❑ A quick and inexpensive indication of the general quality of data
  - ❑ Evidence on the specific segments of the population in which the presence of error is likely
  - ❑ “Historical” information which may be useful for interpreting the results of evaluation studies based on other methods, and in determining how the census data should be adjusted for use in demographic analyses



# Conclusion: Uses and limitations

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- ❑ The major limitation of age and sex structure analysis is that it is not possible to derive separate numerical estimates of the magnitude of coverage and content error on the basis of such analyses alone
- ❑ It is often possible to assess particular types of errors which are likely to have affected the census counts for particular segments of the population. Estimates of coverage error from other sources often are required to verify these observations.



# References

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- Shryock and Siegel, 1976, *Methods and Materials of Demography*
- IUSSP Tools for Demographic Estimation  
<http://demographicestimation.iussp.org/>
- PAS-Population Analysis Spreadsheets  
<http://www.census.gov/population/international/software/uscbtoolsdownload.html>