Experience of Japan in collecting data on financial assets in different surveys

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Surveys collecting data on financial assets

Four major household statistics surveys

- National Survey of Family Income and Expenditure
 (NSFIE; Statistics Bureau (SBJ),
 Ministry of Internal Affairs and Communications(MIC))
- 2. Family Income and Expenditure Survey (FIES; SBJ, MIC)
- 3. Comprehensive Survey of Living Conditions (CSLC; Ministry of Health and Life Welfare (MHLW))
- Public opinion survey on household financial behavior (POSHFB; Central Council for Financial Services Information (CCFSI))

Surveys collecting data on financial assets

	NSFIE	FIES	CSLC	POSHFB
Financial Assets	Total & parts	Total & parts	Total	Total & parts
Liability	Total & parts	Total & parts	Total	Total & parts
Real Assets	Dwelling, land & durable goods	Dwelling & land	-	-
Ownership	Househo	ld level (not ir	ndividual le	evel)
Frequency	Every 5 years	Every month	Every 3 years	Every year
Sample size (apprx.)	Two/more:51,700 Single: 4,700	T/m:8,000 S: 670	T/m: 25,000 S: 7,000	T/m: 4,000 S: 3,000

第 58 表 年間収入階級別1世帯当たり資産額

Table 58. Estimated Value of Assets per Household by Yearly Income Group

二人以上の世帯 Two-or-more-person Households

単位 千円 In Thousand Yen

			***				平 均	
	資	産	項	目			Average	Items of assets
集	計	世		帯		数	47, 621	No. of tabulated households
資 産 総	額(資	産 合	計)	((I) +	②)	56, 054	Total of assets
① 金	融資	産	(貯	蕃一	負	債)	10, 385	Financial assets (Savings less liabilities)
貯	莕	現	L	在		高	15, 649	Savings
通	貨	性	預		貯	金	3, 312	Demand deposits
定	期	性	預		貯	金	6, 418	Time deposits
生	命	保	険		な	Fi	3, 465	Life insurance, etc.
生有そ	佰	F i		証		券	2, 163	Securities
そ		0	か			他	290	Others
負	債	現	1	在		高	5, 264	Liabilities
うち	住宅 •	土土	也の	ため	0	負債	4, 531	Liabilities for purchase of houses and/or land
② 実	4	b		資		産	45,668	Real assets
住	芒・	宅	地	資	産	額	39, 917	Estimated value of houses and residential land
現	住 居	•	現	居	住	地	33, 440	Present residence
宅						地	15, 267	Residential land
住						宅	18, 173	Houses
現住	E 居 以	外 •	現月	居 住	地	以 外	6, 478	Excepted present residence
宅						地	3, 049	Residential land
住						宅	3, 429	Houses
耐り	入 消	費	財	資	産	額	5, 634	Estimated value of durable goods
う	ち	-	自	動		車	2, 759	Of which cars
会	員	権	0	3	資	産	117	Estimated value of membership entitlement

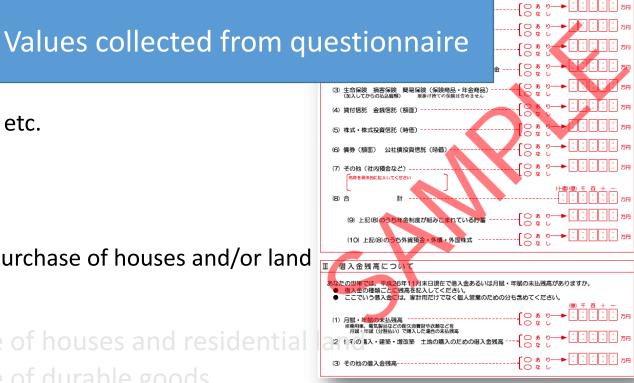
Total of assets

Financial assets (Savings less liabilities)

- Savings
 - Demand deposits
 - Time deposits
 - Life insurance, etc.
 - Securities
- Liabilities
 - Liabilities for purchase of houses and/
- Real assets
 - Estimated value of houses and residential land
 - Estimated value of durable goods
 - Estimated value of membership entitlement



- - - Savings
 - Demand dep
 - Time deposits
 - Life insurance, etc.
 - Securities
 - Liabilities
 - Liabilities for purchase of houses and/or land
 - - Estimated value of houses and residential
 - Estimated value of durable goods
 - Estimated value of membership entitlement



- Total of assets
 - Financial assets (Savings less liabilities)
 - Savings

Values estimated

and/or la

Demand deposits

Floor area of dwelling house

* Planned construction cost quoted from "Survey of Construction Work Started compiled by Ministry of Land, Infrastructure, Transport and Tourism" (MLIT)

Land area of dwelling house

* Unit price of the residential land quoted from "Public Notice of Land Prices" (MLIT)

Real assets

- Estimated value of houses and residential land
- Estimated value of durable goods
- Estimated value of membership entitlement
- Floor area, Land area and #durables are collected from questionnaire.
- Planned construction cost and Unit price are aggregate figures (of the prefectures/municipalities corresponding to each household) quoted from the respective statistics.

Σ (#durables

- * Average price
- * the rate of residual value)



Remarks

- In Japan, field operations of statistical surveys conducted with enumerators are, in most cases, undertaken by means of self-reporting of respondents, not interview to respondents.
- Paper questionnaires are passed by enumerators to respondents. They are filled out by households and collected by enumerators. (NB: Recently dual-mode self-reporting is getting in place: Households can respond by either PC/smart phone or paper.)
- It is difficult to add new survey items because of: restriction of questionnaire design; consideration of respondent burden; and increased privacy consciousness.

Thank you very much!

