



CAPMAS Priorities of measuring digital economy in Egypt

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Introduction

➤ The importance of e- commerce increased after appearance of Covid 19 pandemic

The Egyptian government is applying digitalization in several governmental sector to monitor the advantage of information and communication technologies (ICTs).

Measuring e-commerce inside establishments

- The first trial to measure e-commerce was done during the last economic census, 2017/2018
- It was the first time to conduct economic census using Tablets in Egypt
- ▶ It has 12 questionnaires representing all the economic Activities
- The questionnaires contain general data like the establishment name, address, economic activity, legal entity, paid capital expenditures revenues and fixed assets.
- Adding e- commerce question for the first time

Economic census questionnaires

- 1. Mining and quarrying
- 2. Manufacturing
- 3. Services
- 4. Maintenance
- 5. wholesale and Retail trade
- 6. Restaurants and coffee shops
- 7. Transportation and storage for others
- 8. Education (schools, institutes, faculties)
- 9. Other educational services
- 10. Agriculture
- 11. Building and Constructions
- 12. Communications

E-commerce in economic census

It is found that these two questions were not sufficient to measure the contributions of e-commerce in Egypt

Form No. 2 EC5

General Data (continued):

12. Does the establishment keep regular Accounts 1 ? Yes $\boxed{1}$ No $\boxed{2}$
13. Commercial Registry Number: Office: Date://
14. Industrial Registry Number: Office: Date:/
15. Is the establishment a member in the Egyptian Industries Union? Yes 1 No 2
Name of the industrial chamber:
Membership number: Date of join:
16. Does the establishment use the e-commerce? Yes 1 No 2
17. What is the percentage of e-commerce sales to whole the sales of the est.?%

18. Does the company receive a loan during the year? Yes

➤ Therefore, CAPMAS is preparing to improve the e-commerce questions during the next economic census 2022/2023

Researchers at CAPMAS started adding new section for e-commerce in labor outside establishments survey

Measuring e-commerce outside establishments

labor outside establishment survey

- It is a complementary survey to the economic census
- It can measure the informal sector outside establishments in Egypt
- Sample based on household survey sample

- We have designed 6 specialized questionnaires beside the household questionnaire
- We have conducted 2 quarters in 2022 and now we are conducting the third one

Household Questionnaire

Manufacturing

Retail and wholesale trade

Transport

Food and beverage

Construction and building

Services and maintenance

Examples of jobs in transportation	Economic Activity	
Taxi driver, Uber, DiDi, Indriver microbus, bus, tuktuk, motorcycle, carriage	Land transport of passengers	
Transport driver, truck, lorry	land transport of goods	
Boat operator, boat, ferry, barge	Water transport of passengers and goods	

Sections of the questionnaires

Section (1)

Principle Data

Section (2)

Expenditures Revenues

Section (3)

Fixed Assets

Section (4)

E-commerce







Marketing tools

Question No.	Question	Answer
		Telephone
		Social Media
	What is the marketing tool for	Electronic platforms
234	your service (Multiple answers	Direct contact
	are allowed)	Announcement
		Public stores
		Others (Specify)
		Individual not responsible for Marketing

E-commerce section

Fourth Section: e- commerce

Questionnaire No. (5) Transportation

#

	Question	Question	Answer
	No.		
	401	Do you have page on	Yes
		internet or on social media	No□
		or on platforms?	
	402	Do you have Mobile	Yes
		program to advertise or to	No 🗀
		sale your products?	
-	For any analysis of any animaly in both acceptions 404 402 and		

For enumerator: In case of answering with No in both questions 401,402 you should finish the interview

E-commerce section (cont.,)

Presentation and marketing of the 403 product (good - service) Communicate with customers to What are the uses of web inquire about the product or page or social networking Service and Troubleshooting (2) sites or electronic platforms or mobile application? Receive customer requests (Multiple answer are allowed) Collecting the value of the product from customers through electronic (4) payment Communicating suppliers with (vendors) (5)Others (specify).....(6)

E-commerce section (cont.,)

404	What is the percentage of sales / Revenues achieved	%
	from the website or Social networking sites, electronic platforms, or mobile software	

e-commerce expenditure

Work Expenditure

Question No.	Question	Last week	Last Month
25	E-Commerce Expenses:		
251	Online platform subscription		
252	Page Design (Facebook - Website - Mobile Applicationetc		
253	content management		
254	Page/Website/Mobile Application Management		
255	Advertisements		
256	Website/App Protection		
257	Shipping/delivery fees		



Designed tables

e-commerce in transport sector	
Economic Activity According to ISIC Rev.4	
No. of employees in Transport Sector	
number of working vehicles	
Proportion of vehicles that uses Mobile application to present their services	
Proportion of vehicles that uses Mobile application or plateforms to contact with customers	
Proportion of vehicles that uses Mobile application or plateforms to present their services	
Proportion of vehicles that uses Mobile application or plateforms to received orders	
Proportion of vehicles that accept the value of service by electronic pay	
Proportion of vehicles that uses mobile application or plateform to contact with sellers	

Proportion of expenditure from e-commerce to whole expenditures

Proportion of Revenues from e-commerce to whole Revenues

Future work

- CAPMAS will conduct e-commerce survey in the following sectors:
 - Family sector
 - Private and public sector

Thank you for your attention