

F.12 Covering Hybrid Insurance and Pension Products

Instructions

For each question, please provide the answer by clicking the relevant check box or by typing in the framed textboxes, which will automatically expand to fit the text.

We recommend providing coordinated answers between the national agencies responsible for the national accounts and balance of payments compilation (for example, National Statistics Office and Central Bank). If only one agency is providing a coordinated answer concerning national accounts and balance of payments, please indicate that in Question 2 (Your response to the questionnaire concerns which area of macroeconomic statistics?). Otherwise, please choose in Question 2 the area of macroeconomic statistics your answer is referring to.

Please note that the survey may reach one or more contacts in your agency; however, only one response is expected. A printable version of the questionnaire is available for your convenience. If you have any questions, please contact STABPM6Update@imf.org or sna@un.org.

We look forward to and highly appreciate your collaboration.

Sincerely,

Financial and Payments Systems Task Team

1. Please provide your information below:

Country _____
Institution/Organization _____
Name _____
Position/Title _____
Email _____

2. Your response concerns which area of macroeconomic statistics*¹:

- National Accounts
- Balance of Payments
- Both National Accounts and Balance of Payments

The guidance note (GN) examines how to treat insurance products that combine nonlife insurance features with financial investment elements which make them similar to life-insurance. This GN also examines how to treat employer-independent pension schemes.

3. Is there a need for clarification on the recording of hybrid insurance and pension products in the Balance of Payments and National Accounts?*

- Yes
- No

¹ * means that a response is required.

Conceptual Issues/Recommendations

4. What proposed option in paragraph 13 do you favor for the classification of hybrid insurance products?

- Option 1
- Option 2
- Option 3
- Undecided *If chosen, move to Question 8.*

5. Please provide arguments in support of your response:

6. What proposed option in paragraph 20 do you favor for the classification of autonomous employer-independent pension schemes?

- Option 1
- Option 2
- Option 3
- Undecided *If chosen, move to Question 10.*

7. Please provide arguments in support of your response:

Practical Implementation

8. From a practical perspective, does your institution have access to the relevant source data to implement the recommendations for the treatment of hybrid insurance products?

- Option 1 Yes
 No
- Option 2 Yes
 No
- Option 3 Yes
 No

9. For Options 1, 2, and 3 in Q 8, please select any challenges you would face in implementing any of them in practice.

	Technical Capacity	Other challenge (please specify)
Option 1	<input type="checkbox"/>	_____
Option 2	<input type="checkbox"/>	_____
Option 3	<input type="checkbox"/>	_____

10. Would your institution be interested in participating in an experimental estimates exercise to implement? *This Question is Conditionally shown if: (9 [Technical Capacity] Count = 0 AND 8 = Yes) is selected.*

- Option 1
- Option 2
- Option 3

11. From a practical perspective, does your institution have access to the relevant source data to implement the recommendations for the treatment of employer-independent pension schemes?

- Option 1 Yes
 No
- Option 2 Yes
 No
- Option 3 Yes
 No

12. For Options 1, 2 and 3 in Q 11, please select any challenges you would face in implementing any of them in practice.

	Technical Capacity	Other challenge (please specify)
Option 1	<input type="checkbox"/>	_____
Option 2	<input type="checkbox"/>	_____
Option 3	<input type="checkbox"/>	_____

13. Would your institution be interested in participating in an experimental estimates exercise to implement? *This Question is Conditionally shown if: (12 [Technical Capacity] Count = 0 AND 11 = Yes) is selected.*

- Option 1
- Option 2
- Option 3

14. If your institution is interested in participating in an experimental estimates exercise, would you need to receive technical assistance?

- Yes
- No