

Global Consultation on Annotated Outlines for Chapters in the Updated System of National Accounts and Balance of Payments Manual

Overview

Several Annotated Outlines have been prepared to assist in the drafting of chapters for the updates of the 2008 System of National Accounts (SNA) and the sixth edition of the Balance of Payments and International Investment Position Manual (BPM). They are now being made available for global consultation on both the [SNA update website](#) and the [BPM update website](#).

The Annotated Outlines provide the components of the proposed structures of the chapter and a general overview of these components. They do not provide detailed descriptions of conceptual or methodological issues—this will be done in the actual drafting of the chapters.

The Annotated Outlines have been prepared for chapters that will be new and for chapters that will be substantially revised. Some of these chapters, labelled 'joint chapters', will essentially be common to both the updated SNA and BPM.

The list below shows the Annotated Outlines that have been prepared for this Global Consultation. (The chapter numbers refer to the proposed chapter numbers in the updated SNA and BPM.)

Please click on the chapter title to open the Annotated Outlines in PDF format.

Joint chapters

[SNA Chapter 21/BPM Chapter 20 Communicating and Disseminating Economic Statistics](#)

[SNA Chapter 22/BPM Chapter 16 Digitalization](#)

[SNA Chapter 23/BPM Chapter 15 Globalization](#)

[SNA Chapter 26/BPM Chapter 17 Islamic Finance](#)

SNA-only chapters

[SNA Chapter 2 National Accounts & measures of well-being & sustainability](#)

[SNA Chapter 16 Labour](#)

[SNA Chapter 20 Elaborating the accounts](#)

[SNA Chapter 25 Selected issues on financial instruments](#)

[SNA Chapter 29 Financial corporations](#)

[SNA Chapter 34 Measuring well-being](#)

[SNA Chapter 35 Measuring sustainability](#)

[SNA Chapter 37 From whom-to-whom tables and related financial analysis](#)

[SNA Chapter 38 Thematic accounts](#)

BPM-only chapters

BPM Chapter 5 Classification of financial assets and liabilities

BPM Chapter 6 Functional Categories in International Accounts

BPM Chapter 10 Goods Account

BPM Chapter 11 Services Account

BPM Annex 5 Selected Issues on Cross-Border Trade

BPM Annex 10 Sustainable Finance in External Sector Statistics

For a full list of the proposed chapters for the updated SNA, please click [here](#).

For a full list of the proposed chapters for the updated BPM, please click [here](#).

While it is not proposed to produce Annotated Outlines for all chapters, it is likely that Annotated Outlines will also be prepared for some further chapters. These will be made available for global consultation in early 2023.

For chapters for which an Annotated Outline will not be prepared, their structure and content will not be changed, apart from incorporating recommendations agreed in the update process. These will be incorporated in a transparent way and subject to global consultation at a later stage.

Please send your responses by **7 January 2023**.

If you have any questions, please contact **STABPM6Update@imf.org** or **sna@un.org**.

0A. Please provide your information below:

Country _____

Institution/Organization _____

Name _____

Position _____

Email _____

(End of Page 1)

Please select the chapter(s) which you would like to provide comments.

0B. Joint chapters

- SNA Chapter 21/BPM Chapter 20 - Communicating and Disseminating Economic Statistics
- SNA Chapter 22/BPM Chapter 16 - Digitalization
- SNA Chapter 23/BPM Chapter 15 - Globalization
- SNA Chapter 26/BPM Chapter 17 - Islamic Finance

0C. SNA-only chapters

- SNA Chapter 2 - National Accounts and measures of well-being and sustainability
- SNA Chapter 16 - Labour
- SNA Chapter 20 - Elaborating the accounts
- SNA Chapter 25 - Selected issues on financial instruments
- SNA Chapter 29 - Financial corporations
- SNA Chapter 34 - Measuring well-being
- SNA Chapter 35 - Measuring sustainability
- SNA Chapter 37 - From whom-to-whom tables and related financial analysis
- SNA Chapter 38 - Thematic accounts

0D. BPM-only chapters

- BPM Chapter 5 - Classification of financial assets and liabilities
- BPM Chapter 6 - Functional Categories in International Accounts
- BPM Chapter 10 - Goods Account
- BPM Chapter 11 - Services Account
- BPM Annex 5 - Selected Issues on Cross-Border Trade
- BPM Annex 10 - Sustainable Finance in External Sector Statistics

(End of Page 2)

This Page is Conditionally Shown if: (0B (SNA Chapter 21/BPM Chapter 20 - Communicating and Disseminating Economic Statistics) = Selected)

SNA Chapter 21/BPM Chapter 20 Communicating and Disseminating Economic Statistics

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 3)

This Page is Conditionally Shown if: (0B (SNA Chapter 22/BPM Chapter 16 - Digitalization) = Selected)

SNA Chapter 22/BPM Chapter 16 Digitalization

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 4)

This Page is Conditionally Shown if: (0B (SNA Chapter 23/BPM Chapter 15 - Globalization) = Selected)

SNA Chapter 23/BPM Chapter 15 Globalization

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 5)

This Page is Conditionally Shown if: (0B (SNA Chapter 26/BPM Chapter 17 - Islamic Finance) = Selected)

SNA Chapter 26/BPMChapter 17 Islamic Finance

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 6)

This Page is Conditionally Shown if: (0C (SNA Chapter 2 - National Accounts and measures of well-being and sustainability) = Selected)

SNA Chapter 2 National Accounts and measures of well-being and sustainability

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 7)

This Page is Conditionally Shown if: (0C (SNA Chapter 16 - Labour) = Selected)
SNA Chapter 16 Labour

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 8)

This Page is Conditionally Shown if: (0C (SNA Chapter 20 - Elaborating the accounts) = Selected)

SNA Chapter 20 Elaborating the accounts

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 9)

This Page is Conditionally Shown if: (0C (SNA Chapter 25 - Selected issues on financial instruments) = Selected)

SNA Chapter 25 Selected issues on financial instruments

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 10)

This Page is Conditionally Shown if: (0C (SNA Chapter 29 - Financial corporations) = Selected)
SNA Chapter 29 Financial corporations

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 11)

This Page is Conditionally Shown if: (0C (SNA Chapter 34 - Measuring well-being) = Selected)
SNA Chapter 34 Measuring well-being

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 12)

This Page is Conditionally Shown if: (0C (SNA Chapter 35 - Measuring sustainability) = Selected)

SNA Chapter 35 Measuring sustainability

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 13)

This Page is Conditionally Shown if: (0C (SNA Chapter 37 - From whom-to-whom tables and related financial analysis) = Selected)

SNA Chapter 37 From whom-to-whom tables and related financial analysis

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 14)

This Page is Conditionally Shown if: (0C (SNA Chapter 38 - Thematic accounts) = Selected)
SNA Chapter 38 Thematic accounts

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 15)

This Page is Conditionally Shown if: (0D (BPM Chapter 5 - Classification of financial assets and liabilities) = Selected)

BPM Chapter 5 Classification of financial assets and liabilities

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 16)

This Page is Conditionally Shown if: (0D (BPM Chapter 6 - Functional Categories in International Accounts) = Selected)

BPM Chapter 6 Functional Categories in International Accounts

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 17)

This Page is Conditionally Shown if: (0D (BPM Chapter 10 - Goods Account) = Selected)
BPM Chapter 10 Goods Account

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 18)

This Page is Conditionally Shown if: (0D (BPM Chapter 11 - Services Account) = Selected)
BPM Chapter 11 Services Account

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 19)

This Page is Conditionally Shown if: (0D (BPM Annex 5 - Selected Issues on Cross-Border Trade) = Selected)

BPM Annex 5 Selected Issues on Cross-Border Trade

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 20)

This Page is Conditionally Shown if: (0D (BPM Annex 10 - Sustainable Finance in External Sector Statistics) = Selected)

BPM Annex 10 Sustainable Finance in External Sector Statistics

1A. Is there anything missing from the Annotated Outline for this chapter?

- Yes
- No

This Question is Conditionally Shown if: (1A = Yes)

1B. If yes, please elaborate:

2A. Is there anything included in the Annotated Outline for this chapter that is unnecessary?

- Yes
- No

This Question is Conditionally Shown if: (2A = Yes)

2B. If yes, please elaborate:

3A. Are there any aspects of the Annotated Outline for this chapter that are unclear?

- Yes
- No

This Question is Conditionally Shown if: (3A = Yes)

3B. If yes, please elaborate:

4A. Is the balance of the proposed chapter as indicated in the Annotated Outline appropriate?

- Yes
- No

This Question is Conditionally Shown if: (4A = No)

4B. If no, please elaborate:

5. Do you have any other comments on the Annotated Outline for this chapter?

(End of Page 21)

6. In order to maximize transparency, we would like to publish responses to this questionnaire.

Do you give consent that your response to this questionnaire can be published?

- Yes
- No

(End of Page 22)
