



OECD DAC ODA Statistics

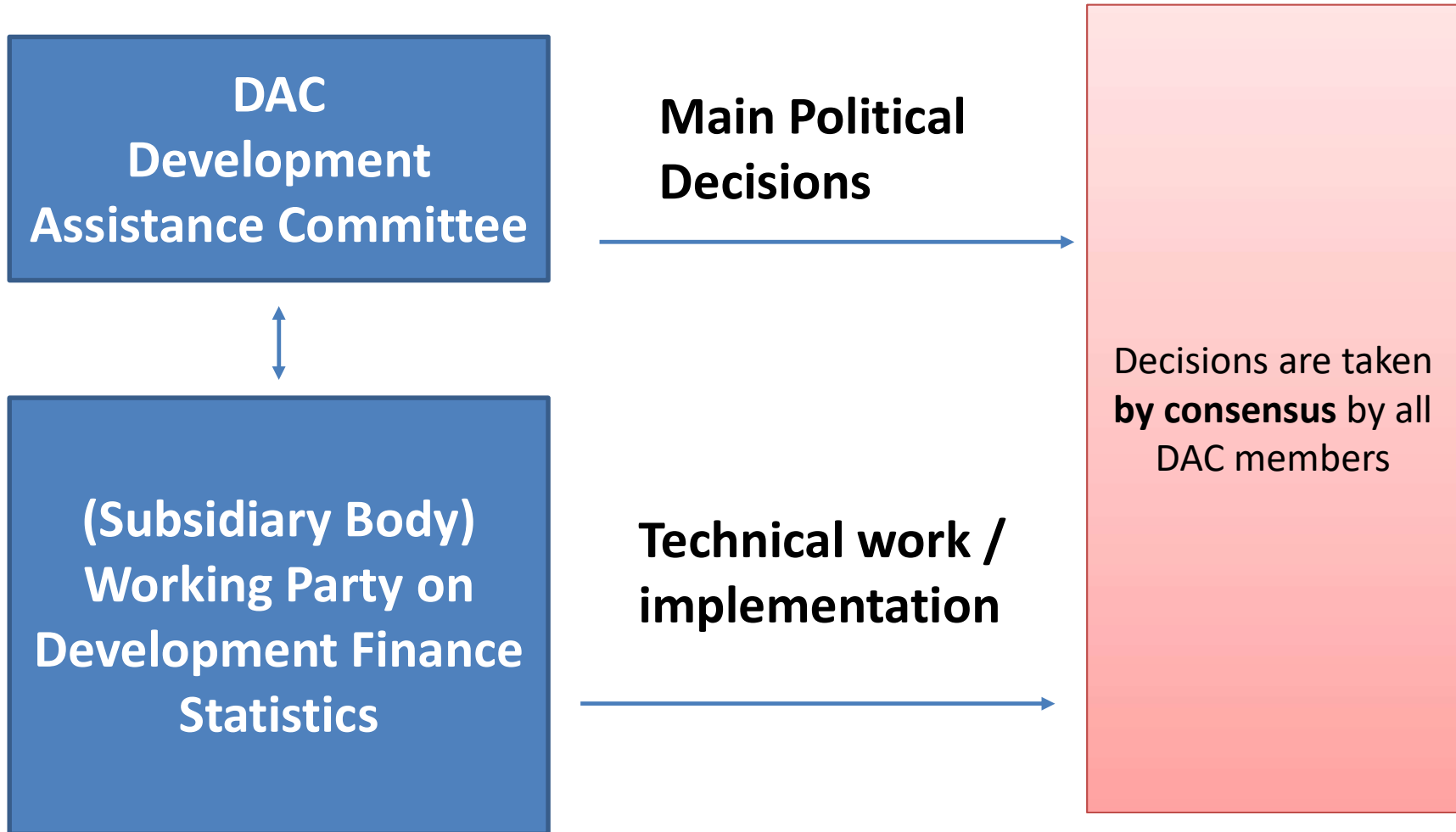
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Strengths of DAC Statistics

- **Global Picture** – DAC data collection covers **total resource flows**, not just aid.
- **Comparability and reliability** – Data are reported on the same basis by all donors. Wherever possible the statistics conform to balance-of-payments norms and definitions.
- **Accountability** – DAC statistics are used to measure donors' compliance with various international recommendations in the field of development co-operation (terms, volume), and monitor progress against specific policy objectives, such as SDGs.
- **Transparency and access to data** – One central data collection repository. All data are available for free online in multiple formats at www.oecd.org/dac/stats/idsonline.
- **Co-ordination** – The DAC is the principal OECD body discussing issues related to co-operation with developing countries and provides a platform for donors and agencies to dialogue and co-ordinate.



DAC governance structure

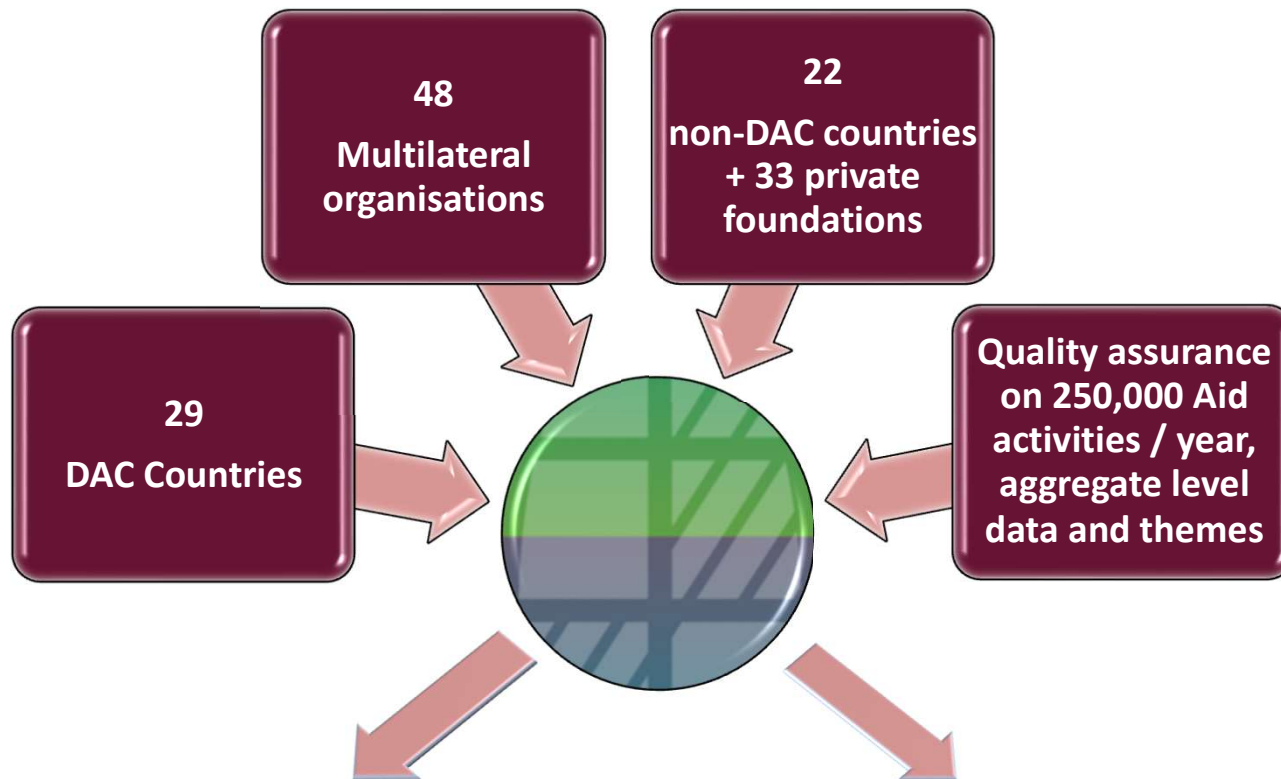


Resource flows covered in DAC statistics

	Concessional	Non-concessional
Official	<p>Official development assistance (ODA)</p> <ul style="list-style-type: none"> --grants --concessional loans --technical assistance 	<p>Other official flows (OOF)</p> <ul style="list-style-type: none"> --non-concessional loans (e.g. by DFIs) --investment-related transactions --export-related transactions
Private	<p>NGO, foundation and other charitable flows</p>	<p>Private flows at market terms</p> <ul style="list-style-type: none"> --FDI and portfolio investment --export credits --bonds



Data Collection



Production of statistics and dissemination on the web.



The Global Picture

DONOR PERSPECTIVE

Bilateral Donors

29 DAC donors

- Australia
- Austria
- Belgium
- Canada
- Czech Republic
- Denmark
- Finland
- France
- Germany
- Greece
- Hungary
- Iceland
- Ireland
- Italy
- Japan
- Korea
- Luxembourg
- Netherlands
- New Zealand
- Norway
- Poland
- Portugal
- Slovenia
- Slovak Republic
- Spain
- Sweden
- Switzerland
- United Kingdom
- United States

Non-DAC providers

- Kuwait
- UAE.....

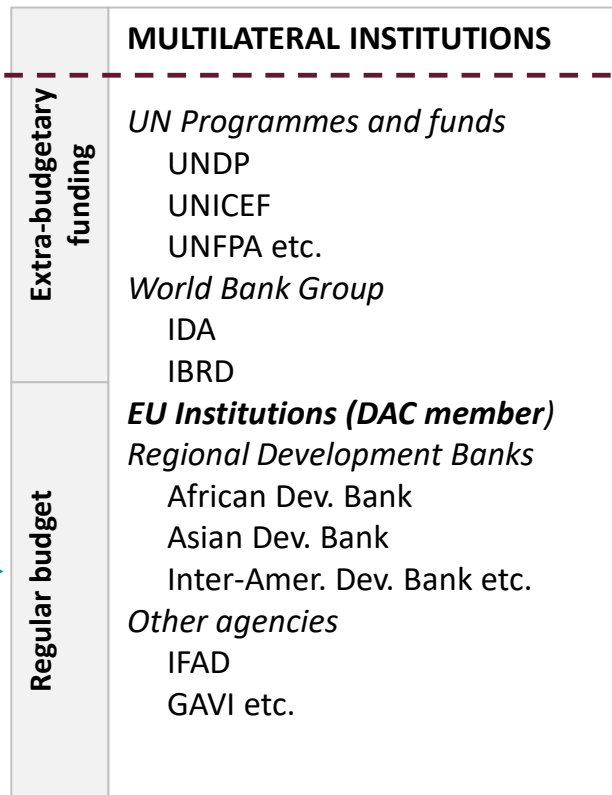
RECIPIENT PERSPECTIVE

Aid recipient countries

Bilateral aid projects

Multi-bi Projects
"earmarked"

Multilateral contributions
"core"



Bilateral aid received

Multilateral aid received



Data Cycle

DEVELOPMENT FINANCE STATISTICS DATA CYCLE

Publication of complete and detailed data on total resource flows to developing countries
Request for donors' forward spending plans over next 3-5 year sent (*with a deadline for end-February*)

DECEMBER

Online database update

Request for preliminary ODA data – covering previous year – at an aggregate level sent (*with a deadline for mid-March*)

JANUARY

NOVEMBER

OCTOBER

SEPTEMBER

Online database update

FEBRUARY

Request for the full set of DAC statistics on total resource flows – covering previous year – sent (*with a deadline for mid-July*)

MARCH

Compilation of preliminary ODA data – covering previous year – at an aggregate level and donors' forward spending plans

APRIL

Online database update

Publication of preliminary ODA data at an aggregate level through a press release

JULY

JUNE

Online database update

MAY

Compilation and validation of complete and detailed data on total resource flows to developing countries



<http://www.oecd.org/dac/financing-sustainable-development/>



Concept of Official Development Assistance

ODA Flows to the DAC List of **ODA recipients** (countries and multilateral development institutions)

O

“Official”: Provided by **official agencies**, including state and local governments, or by their executive agencies

D

“Developmental”: Administered with the promotion of the **economic development and welfare of developing countries as its main objective**

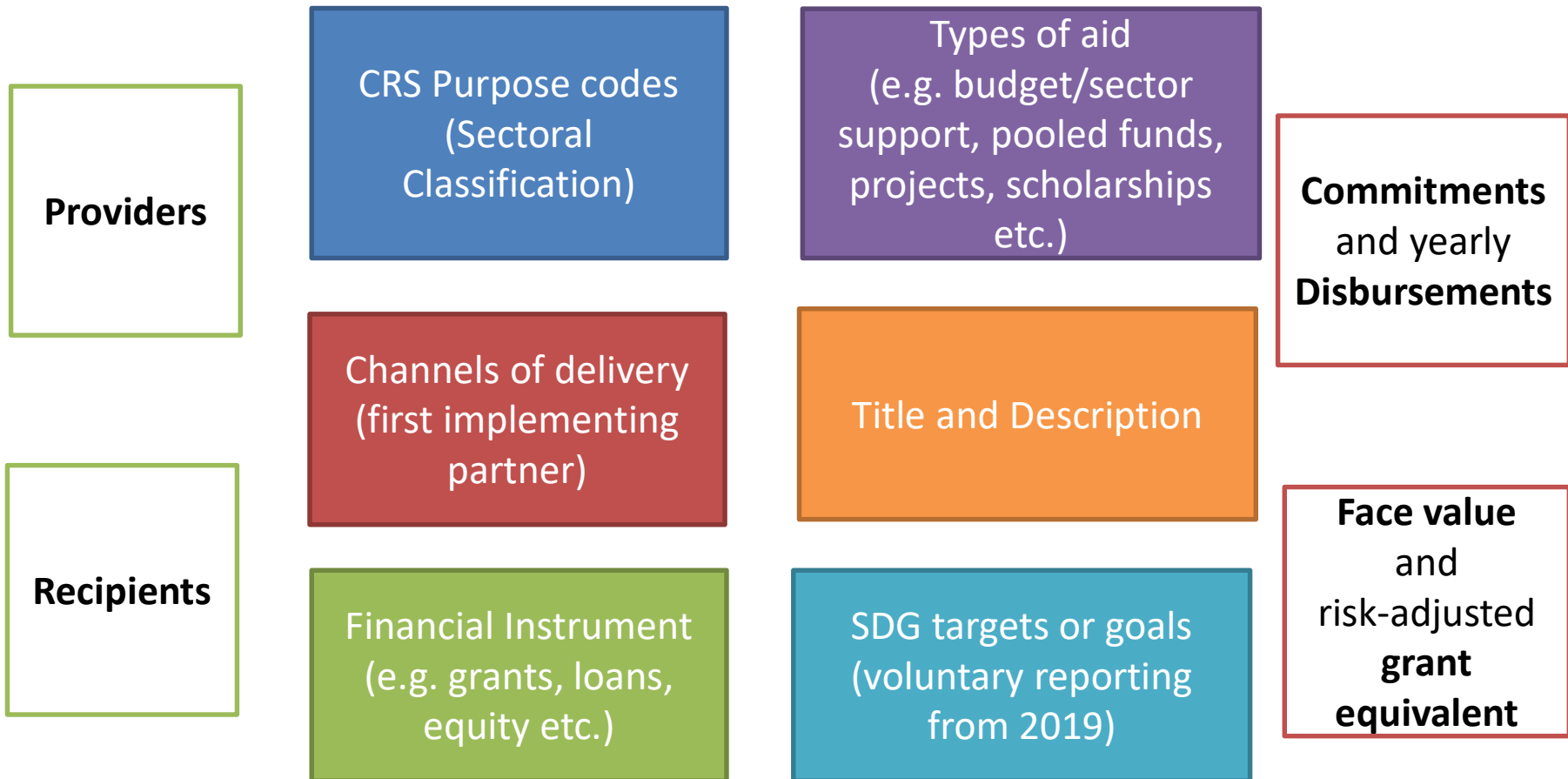
A

“**Assistance**”: **Concessional in character.** Provided in the form of grants or soft loans.



CRS data specificities

Over 60 data points *for each* transaction – over 250 000 transactions a year – over 50 years of data *including*



ACCESSING DAC STATISTICS

- **IDS on line** www.oecd.org/dac/stats/idsonline
- **OECD.Stat**
<https://stats.oecd.org/>
- **Query Wizard for International Development Statistics (QWIDS)**
<https://stats.oecd.org/QWIDS>



Thank you for your attention



Background slides



Before / After: Concessionality of ODA bilateral loans

	BEFORE: NOMINAL VALUE	AFTER : ONLY GRANT EQUIVALENT
Grant Element threshold	<ul style="list-style-type: none"> • 25% 	<ul style="list-style-type: none"> • 45% for LDCs and other LICs • 15% for LMICs • 10% for UMICs
Discount Rate	<ul style="list-style-type: none"> • 10% 	<ul style="list-style-type: none"> • 5% base (IMF current discount rate) + adjustment: <ul style="list-style-type: none"> ○ 4% for LDCs and other LICs ○ 2% for LMICs ○ 1% for UMICs
Measurement System	<ul style="list-style-type: none"> • ODA is positive when disbursed and negative when repaid 	<ul style="list-style-type: none"> • Grant equivalent of loan disbursement (grant element multiplied by amount extended) • Repayments on past loans are not subtracted from ODA but will still be collected and published.



Developmental aspects

What is ODA?

- **Humanitarian aid and long term development**
- **Core (general) contributions for development**
 - General support to the recipient government budget including funding to support the implementation of macroeconomic reforms.
 - Core contributions to NGOs and multilateral institutions active in development (UN agencies, Multilateral Development Banks, etc.)
- **Projects aiming at improving economic development & welfare of developing countries**
 - Infrastructure project, e.g. construction of hospital, school, tramway, dam etc.
 - Capacity building project, e.g. Ministry of justice capacity building - rule of law.
- **Technical assistance**
 - Experts, consultants, teachers, academics, researchers, interns, volunteers contributing to development.
 - Training & research; language training; workshops, seminars & conferences.
 -
- **Debt relief operations**
- **Certain in-donor costs** (administrative, refugees, scholarships, development awareness).



What is not ODA?



- Primarily commercial objectives
- Military aid and promotion of donor's security interests
- Promotion of language or culture of the provider country
- Religious objectives



- ***Not sufficient for an activity to have a positive impact on development to qualify as ODA, it needs to have development as its primary objective.***
- ***Specific eligibility rules agreed by the DAC on peace and security, in-donor refugee costs, development-oriented social and cultural programmes, administrative costs.***



DAC – Main activities

- Collects statistics and monitors development finance flows
- Analyses, reviews and provides guidance on development co-operation policies
- Conducts peer reviews
- Promotes sharing of good practices
- Works on development effectiveness
- Promotes Policy Coherence for Development
- Helps shape the global development architecture



Overview of the CRS purpose codes (sectors)

Social Infrastructure & Services	Economic Infrastructure & Services	Multisector/Other
Education	Transport and Storage	General Environmental Protection
Education, level unspecified	Communication	Other Multisector
Basic education	Energy Generation and Supply	Commodity Aid and General Programme Assistance
Secondary education	Banking and Financial Services	General Budget Support
Post-secondary education	Business and Other Services	Developmental Food Aid/Food Security Assistance
Health	Productive Sectors	Other Commodity Assistance
Health, general	Agriculture	Action Relating to Debt
Basic health	Forestry	Humanitarian Aid
Population and Reproductive Health	Fishing	Emergency Response
Water Supply and Sanitation	Industry	Reconstruction Relief and Rehabilitation
Government and Civil Society	Mineral Resources and Mining	Disaster Prevention and Preparedness
Government and Civil Society, General	Construction	Administrative Costs of Donors
Conflict Prevention and Resolution, Peace and Security	Trade Policy and Regs & Trade-Related Adjustment	Refugees In Donor Countries
Other Social Infrastructure and Services	Tourism	



Example of the CRS purpose codes (sectors)

DAC 5 CODE	CRS CODE	DESCRIPTION	Clarifications / Additional notes on coverage
110		EDUCATION	
111		Education, level unspecified	<i>The codes in this category are to be used only when level of education is unspecified or unknown (e.g. training of primary school teachers should be coded under 11220).</i>
	11110	Education policy and administrative management	Education sector policy, planning and programmes; aid to education ministries, administration and management systems; institution capacity building and advice; school management and governance; curriculum and materials development; unspecified education activities.
	11120	Education facilities and training	Educational buildings, equipment, materials; subsidiary services to education (boarding facilities, staff housing); language training; colloquia, seminars, lectures, etc.
	11130	Teacher training	Teacher education (where the level of education is unspecified); in-service and pre-service training; materials development.
	11182	Educational research	Research and studies on education effectiveness, relevance and quality; systematic evaluation and monitoring.
112		Basic education	
	11220	Primary education	Formal and non-formal primary education for children; all elementary and first cycle systematic instruction; provision of learning materials.
	11230	Basic life skills for youth and adults	Formal and non-formal education for basic life skills for young people and adults (adult education); literacy and numeracy training.
	11240	Early childhood education	Formal and non-formal pre-school education.
113		Secondary education	
	11320	Secondary education	Second cycle systematic instruction at both junior and senior levels.
	11330	Vocational training	Elementary vocational training and secondary level technical education; on-the job training; apprenticeships; including informal vocational training.
114		Post-secondary education	
	11420	Higher education	Degree and diploma programmes at universities, colleges and polytechnics; scholarships.
	11430	Advanced technical and managerial training	Professional-level vocational training programmes and in-service training.



Channels of delivery

10000	PUBLIC SECTOR INSTITUTIONS
20000	NON-GOVERNMENTAL ORGANISATIONS (NGOs) AND CIVIL SOCIETY
30000	PUBLIC-PRIVATE PARTNERSHIPS (PPPs) and NETWORKS
40000	MULTILATERAL ORGANISATIONS
51000	UNIVERSITY, COLLEGE OR OTHER TEACHING INSTITUTION, RESEARCH INSTITUTE OR THINK-TANK
60000*	PRIVATE SECTOR INSTITUTION



40000 – MULTILATERAL ORGANISATIONS

41000	UNITED NATIONS AGENCY, FUND OR COMMISSION (UN)
41301	Food and Agricultural Organisation
41130	United Nations Relief and Works Agency for Palestine Refugees in the Near East
42000	EUROPEAN UNION INSTITUTION (EU)
42001	European Commission - Development Share of Budget
43000	INTERNATIONAL MONETARY FUND (IMF)
43005	International Monetary Fund - Post-Catastrophe Debt Relief Trust
44000	WORLD BANK GROUP (WB)
44001	International Bank for Reconstruction and Development
44002	International Development Association
45000	WORLD TRADE ORGANISATION
45002	World Trade Organisation - Advisory Centre on WTO Law
45001	World Trade Organisation - International Trade Centre
46000	REGIONAL DEVELOPMENT BANK
46003	African Development Fund
46025	Islamic Development Bank
47000	OTHER MULTILATERAL INSTITUTION
47111	Adaptation Fund
47009	African and Malagasy Council for Higher Education

