

ENERGY STATISTICS IN THE PHILIPPINES

INTERNATIONAL WORKSHOP ON ENERGY STATISTICS AND ENERGY BALANCES May 23-25, 2016, Beijing, China

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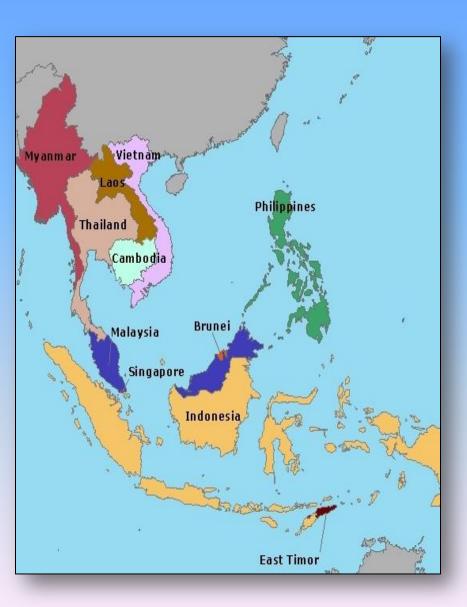
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PRESENTATION OUTLINE

- 1 The Philippines
 - **2** Legal Basis and DOE Structure
 - **3** Policy Thrust and Programs
 - 4 Energy Profile
 - 5 Data Collection, Processing & Dissemination



THE PHILIPPINES



Selected Macro Economic Indicators

Number of Islands: 7,107 Islands

Population : 102 Million

(est. end 2015)

GDP Growth Rate : 6.1% (2014)

GDP Shares of Economic Sectors (2014)

Agriculture : 10.0%

Industry: 30.0%

Services : 60.0%

GDP / Capita : 71.9 K PhP/person

(2014)

Energy / Capita: 0.48 TOE/person (2014)



DOE LEGAL BASIS

- ☐ RA 7638 (DOE Act of 1992)
- ☐ RA 8479 (DOWNSTREAM OIL INDUSTRY DEREGULATION ACT OF 1998)
- ☐ RA 8749 (CLEANAIR ACT OF 1999)
- □ RA 9136 (ELECTRIC POWER INDUSTRY REFORM ACT OF 2001)
- ☐ AO 38 (DOE REORGANIZATION OF 2002)
- ☐ RA 9367 (BIOFUELS ACT OF 2006)
- ☐ RA 9513 (RENEWABLE ENERGY ACT OF 2008)
- ☐ RA 9729 (CLIMATE CHANGE ACT OF 2009)
- ☐ PROCLAMATION NO. 1140 (ADOPTING THE PSDP 2005-2010)



DOE ORGANIZATIONAL STRUCTURE

Consumer Welfare and Promotion Staff

Public Affairs Staff

Internal Audit Staff

Investment Promotion Staff **SECRETARY**

UNDERSECRETARY

ASSISTANT SECRETARY **Luzon Field Office**

Visayas Field Office

Mindanao Field Office

ENERGY RESOURCE DEVELOPMENT BUREAU (ERDB) RENEWABLE ENERGY MANAGEMENT BUREAU (REMB) ENERGY UTILIZATION MANAGEMENT BUREAU (EUMB)

OIL INDUSTRY MANAGEMENT BUREAU (OIMB) ENERGY POLICY & PLANNING BUREAU (EPPB)

ELECTRIC POWER INDUSTRY MANAGEMENT BUREAU (EPIMB)

INFORMATION TECHNOLOGY & MGT. SERVICES

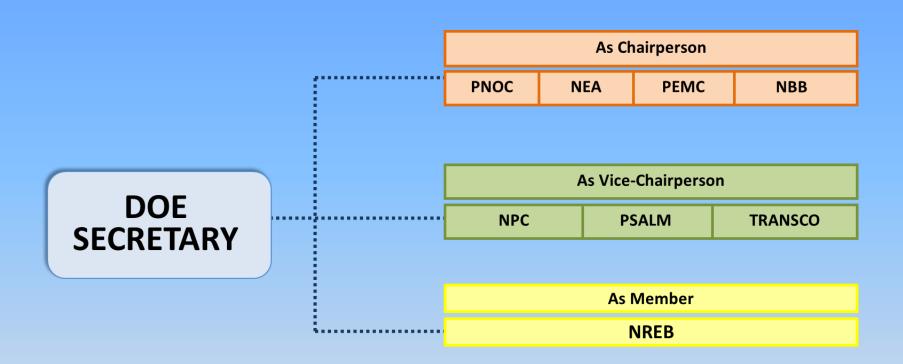
LEGAL SERVICES FINANCIAL SERVICES

ADMINISTRATIVE SERVICES

ENERGY RESEARCH & TESTING LABORATORY SERVICES



THE ENERGY FAMILY



Note: The Energy Regulatory Commission (ERC) is an independent quasi-judicial regulatory body and not under the jurisdiction of the DOE.



POLICY THRUST

- Ensure Energy Security
- Expand Energy Access
- Promote Low-Carbon Future
- Promote Energy Resiliency
- Explore Bottom-Up ApproachEnergy Planning
- Evaluate Connection with ASEAN

Energy Infrastructure





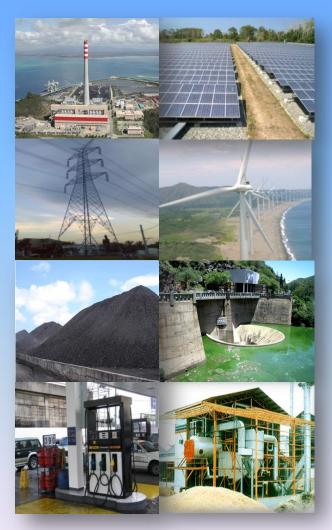






ENERGY PROGRAMS

- Develop indigenous energy resources
- Promote the use of clean energy fuels (RE and Natural Gas)
- Push sustainable fuels for transport
- Promote "EC Way of Life" (energy efficiency and conservation)
- Expand capacity and coverage of power supply
- Climate-proof energy infrastructure and facilities
- Develop Regional Energy Plans







ENERGY PROFILE

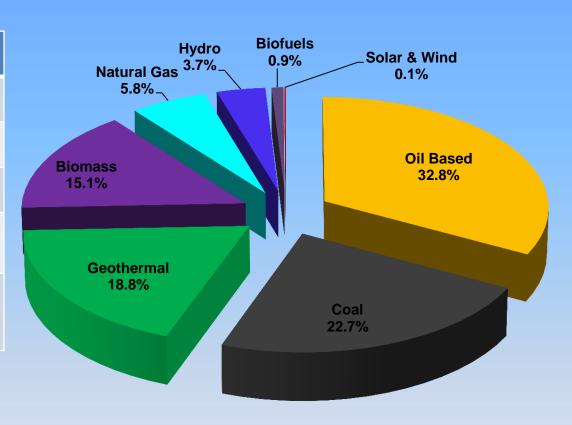


PRIMARY ENERGY SUPPLY

	2015
Total Energy (MTOE)	49.4
Self-sufficiency (%)	53.4
Shares (%)	
Renewable Energy (RE)	38.6
Green Energy (RE + Natural Gas)	44.4

Note:

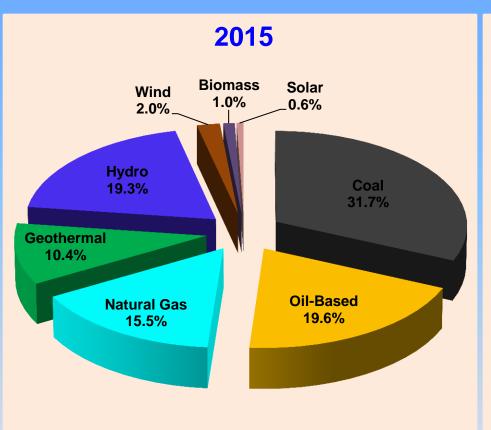
MTOE - Million Tons of Oil Equivalent

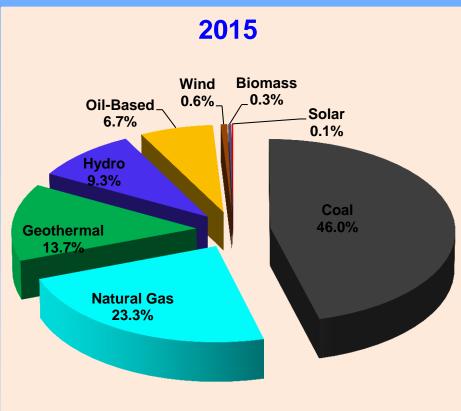


Note: Official 2015 data as of March 2016.



POWER GENERATION





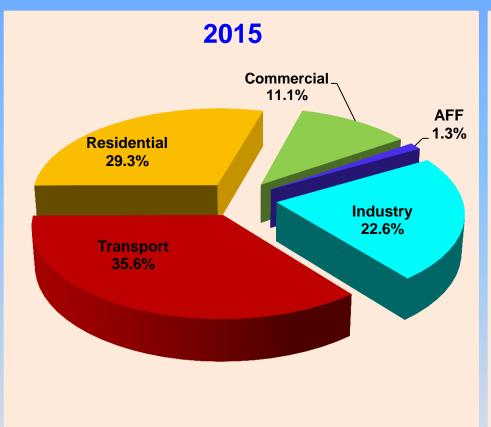
Installed Capacity (MW) - 18,452.1

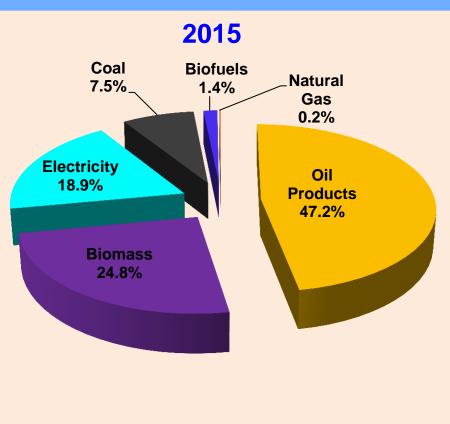
Total Generation (GWh) - 78,897

Note: Official 2015 data as of March 2016.



FINAL ENERGY CONSUMPTION





By Sector

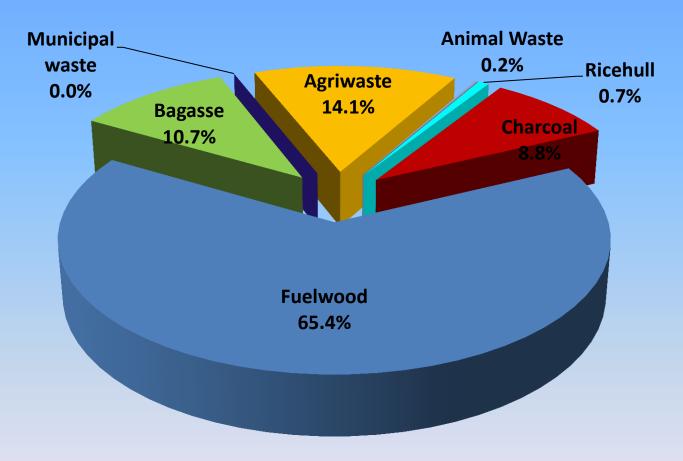
By Fuel

Final Energy Consumption (MTOE) – 29.6



BIOMASS FINAL ENERGY CONSUMPTION





Biomass Energy Consumption (MTOE) - 7.4





DATA COLLECTION, PROCESSING AND DISSEMINATION



SOURCES

- Oil Industry Participants/Players
- End-Users Directly Importing Oil (e.g. Airline Companies, Mining & Fishing Companies)
- International Wire Services (e.g. Mean of Platts Singapore)
- Power Plants
- Gas Fields (e.g. Malampaya Gas Field)
- Cement Industry (e.g. Republic Cement, Taiheiyo Cement)
- Power Industry (e.g. Toledo Power Corp, Sual Power Corp.)
- Local Coal Producers (e.g. Semirara Coal Corp.)
- Power Generators
- Distribution Utilities
- National Grid Corporation of the Philippines (NGCP)
- RE Companies and Facilities (e.g. San Carlos Bioenergy Inc., Leyte Agri Corporation)
- Affiliated Renewable Energy Centers (ARECs former ANECs)
- Other Energy Companies (e.g. PNOC-EDC)
- Other Government Agencies (e.g. NIA, PAG-ASA)

DOE BUREAUS

Oil Industry Management Bureau (OIMB)

Energy Resource
Development Bureau
(ERDB) and
Natural Gas Office (NGO)

Electric Power Industry Management Bureau (EPIMB)

Renewable Energy Management Bureau (REMB)

OTHER SOURCES

Department of Transportation and Communication

Philippine Statistics Authority (PSA) Energy Policy & Planning Bureau (EPPB)



Energy Balance Table



ENERGY COMMODITY ACCOUNT (ECA), 20XX

ENERGY COMMODITY	Coal	Natural Gas	Crude	Hydro	Geo	Solar	Wind	Biomass	Biofuels
Unit of Measurement	MT, ROM @ 10,000 BTU	MMSCF	MB	GWH	GWH	GWH	GWH	MT	BBL
Indigeneous	7,599,765.0	130,351.2	3,072.0	9,137.3	10,308.1	16.5	152.1	21,928,735.3	1,775,986.8
Imports (+)	15,182,165.2	-	64,862.0	-	-	-	-	-	2,213,539.6
Exports (-)	(5,767,006.1)	-	(2,833.1)	-	-	-	-	1	-
International Marine Bunkers (-)	-	-	-	-	-	-	-	1	-
International Civil Aviation (-)	-	-	-	-	-	-	-	1	-
Stock Change (+/-)	3,148,303.2	-	(4,007.7)	-	-	-	-	-	(171,789.9)
Total Primary Energy Supply	20,163,227.3	130,351.2	61,093.3	9,137.3	10,308.1	16.5	152.1	21,928,735.3	3,817,736.6
Refinery (Crude Run)	-	-	(59,300.8)	-	-	-	-	1	-
Power Generation	-	-	-	-	-	-	-	-	-
Fuel Input (-)	(15,587,493.0)	(122,305.5)	-	(9,137.3)	(10,308.1)	(16.5)	(152.1)	(387,186.8)	(52,338.0)
Electricity Generation	33,053.5	18,690.1	-	9,137.3	10,308.1	16.5	152.1	195.7	-
Transmission/Dist. Loss (-)	-	-	-	-	-	-	-	1	-
Energy Sector Use & Loss (-)	ı	(4,740.6)	(2,071.5)	-	-	-	-	ı	-
Net Domestic Supply	4,575,734.3	3,305.1	(279.0)	-	-	-	-	21,541,548.5	3,765,398.6
Net DomesticConsumption	4,575,734.3	3,305.1	-	-	-	-	-	21,541,548.5	3,765,398.6
INDUSTRY	4,283,575.9	3,301.6	-	-	-	-	-	4,179,359.0	86,193.3
TRANSPORT	-	3.5	-	-	-	-	-	-	3,502,419.5
RESIDENTIAL	-	-	-	-	-	-	-	16,576,272.4	-
COMMERCIAL	1	-	-	-	-	-	-	785,917.1	150,841.3
AGRICULTURE, FORESTRY AND FISHERY	-	-	-	•	-	1	1		25,944.5
OTHERS, NON-ENERGY USE	292,158.4	-	-	-	-	-	-	-	-



ENERGY BALANCE TABLE (IN KTOE), 20XX

			Oil and Oil					_		_		
	Coal	Natgas	Products	Hydro	Geo	Solar	Wind	Biomass	Biodiesel	Ethanol	Electricity	Total
Indigeneous	4,011.2	3,035.9	848.5	2,274.6	8,863.4	1.4	13.1	7,416.3	133.9	66.5	-	26,664.7
Imports (+)	8,013.1	-	17,528.2	-	-	-	-	-	-	196.7	-	25,738.1
Exports (-)	(3,043.8)	-	(1,487.0)	-	-	-	-	-	-	-	-	(4,530.8)
International Marine Bunkers (-)	-	-	(88.9)	-	-	-	-	-	-	-	-	(88.9)
International Civil Aviation (-)	-	-	(1,040.1)	-	-	-	-	-	-	-	-	(1,040.1)
Stock Change (+/-)	1,661.7	-	(719.0)	-	-	-	-	-	3.2	(17.4)	-	928.4
Total Primary Energy Supply	10,642.2	3,035.9	15,041.7	2,274.6	8,863.4	1.4	13.1	7,416.3	137.1	245.7	-	47,671.4
Refinery (Crude Run)	-	-	(249.5)	-	-	-	-	-	-	-	-	(249.5)
Power Generation	-	-	-	-	-	-	-	-	-	-	-	-
Fuel Input (-)	(8,227.1)	(2,848.5)	(1,378.0)	(2,274.6)	(8,863.4)	(1.4)	(13.1)	(70.0)	(6.8)	-	-	(23,683.0)
Electricity Generation	2,842.1	1,607.1	490.8	785.7	886.3	1.4	13.1	16.8	-	-	6,643.2	6,643.3
Transmission/Dist. Loss (-)	-	-	-	-	-	-	-	-	-	-	(625.1)	(625.1)
Energy Sector Use & Loss (-)	-	(110.4)	(278.4)	-	-	-	-	-	-	-	(571.4)	(960.3)
Net Domestic Supply	2,415.1	77.0	13,135.8	-	-	-	-	7,346.3	130.3	245.7	5,446.7	28,796.8
Statistical Difference	-	0.0	231.9	-	-	-	-	-	-	-	-	231.9
% Statistical Difference	-	0.0	1.8	-	-	-	-	-	-	-	-	0.8
Total Final Energy Consumption	2,415.1	77.0	12,903.9	-	-	-	-	7,346.3	130.3	245.7	5,446.7	28,564.9
INDUSTRY	2,260.9	76.9	1,205.3	-	-	-	-	1,131.1	11.2	-	1,842.5	6,527.9
TRANSPORT	-	0.1	8,781.9	-	-	-	-	-	96.0	245.7	9.5	9,133.2
RESIDENTIAL	-	-	863.1	-	-	-	-	5,883.3	-	-	1,803.0	8,549.4
COMMERCIAL	-	-	1,432.4	-	-	-	-	331.9	19.6	-	1,613.1	3,397.1
AGRICULTURE, FORESTRY AND												
FISHERY	-	-	172.0	-	-	-	-	-	3.4	-	178.5	353.8
OTHERS, NON-ENERGY USE	154.2	-	449.3	-	-	-	-	-	-	-	-	603.5
Self-sufficiency												55.9



ENERGY DATA DISSEMINATION

☐ Philippine Energy Plan (PEP) ☐ Energy Sector Accomplishment Report (ESAR) ☐ Household Energy Consumption Survey (HECS) Philippine Key Energy Statistics ☐ Survey on Energy Consumption of **Establishments (SECE)** ☐ Philippine Statistical Yearbook





HOUSEHOLD ENERGY CONSUMPTION SURVEY (HECS)



What is Household Energy Consumption Survey?

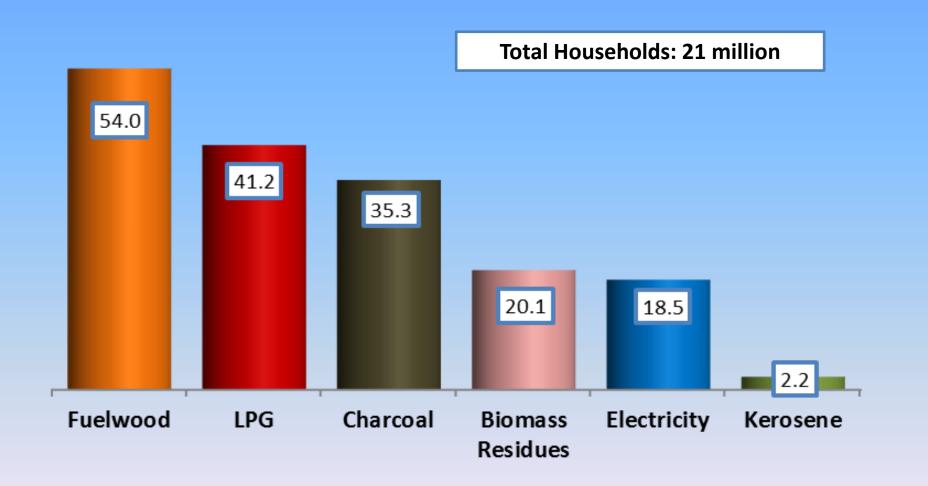
A nationwide survey that gathers information on household utilization of fuels, supply systems and the pattern of energy use

Four rounds of HECS undertaken since 1989: 1989, 1995, 2004 and 2011

Joint efforts of the Department of Energy and the National Statistics Office

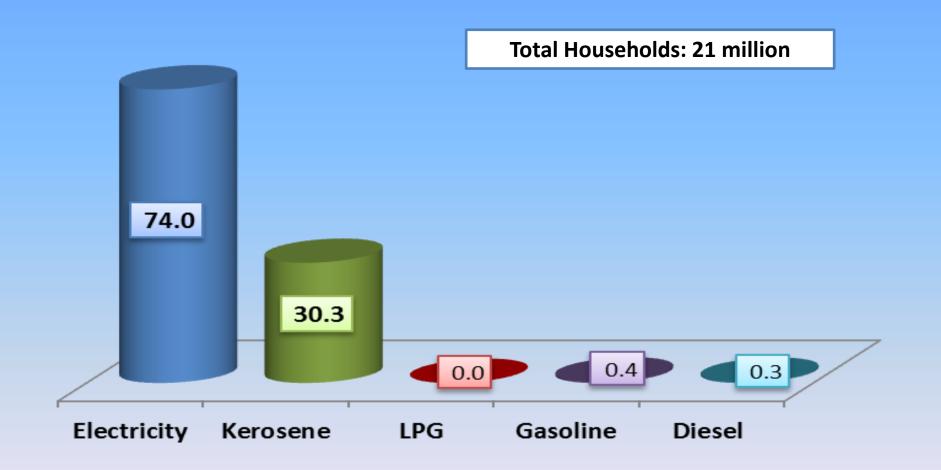


Proportion of Households by Specific Type of Fuel Used for Cooking, 2011





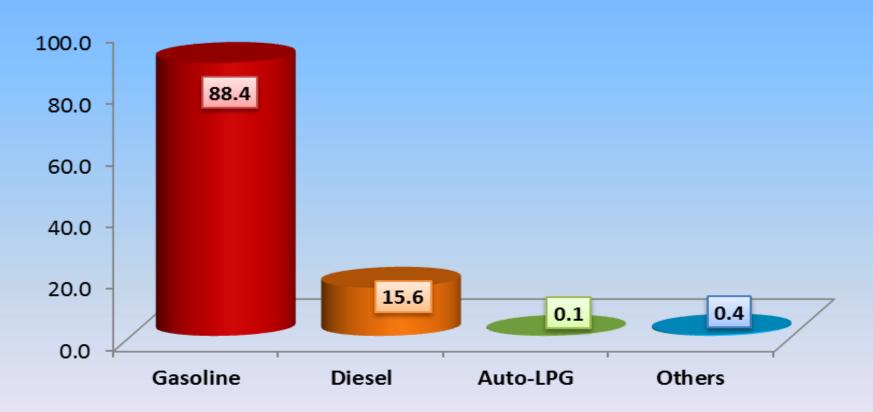
Proportion of Households by Specific Type of Fuel Used for Lighting, 2011





Proportion of Households by Specific Type of Fuel Used for Transportation: 2011

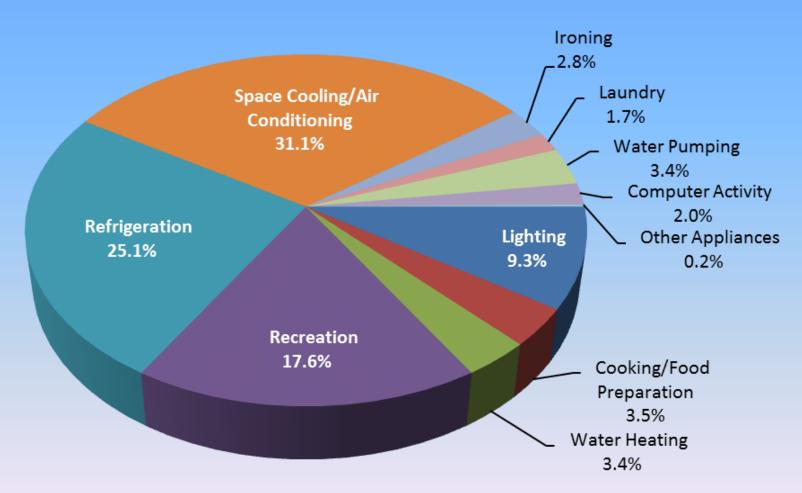
Total Households: 5.5 million*



^{*}households that used any type of vehicle Other types of fuel used by households for their vehicles include alcogas and cocodiesel.



Percentage Distribution of Total Household Electricity Consumption, by End-Use: 2011



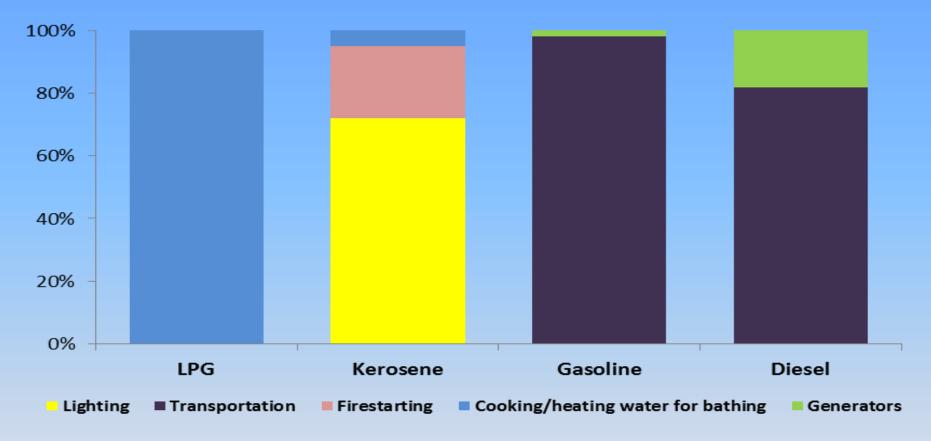


Average Household Electricity Consumption, by End-Use, 2011

End-use/Activity	Average Consumption (KWh)
Lighting	60
Cooking/Food Preparation	108
Water Heating	484
Recreation	129
Refrigeration	390
Space Cooling/Air Conditioning	277
Ironing	37
Laundry	36
Water Pumping	623
Computer Activity	84
Other Appliances	2



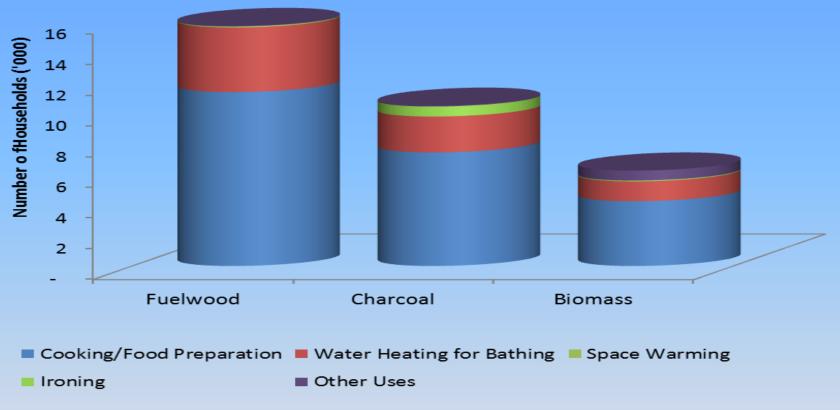
Percentage of Households Using Petroleum Products, by Type and by End-Use: 2011



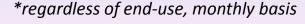
Average	LPG	Kerosene	Gasoline	Diesel
Consumption Per HH*	7.8 kgs	2.5 liters	55.1 liters	120.8 liters



Number of Households That Used Renewable Energy, by Type and by End-Use: 2011



Average	Fuelwood	Charcoal	Biomass
Consumption Per HH*	183 kgs	29.3 kgs	62.2 kgs









Thank you for listening!

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