Oil and oil products

International Workshop on Energy Statistics Beijing, 23-25 May 2016

Céline Rouquette **Walks Walks** Head of non Member Countries section



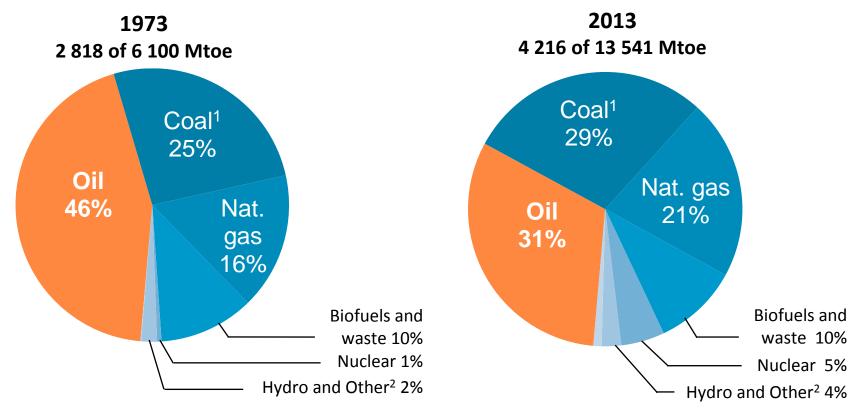
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• WHY are oil statistics important?

- HOW to collect oil statistics?
 An overview of international recommandations
- How to CHECK oil data?





Total Primary Energy Supply

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1. Coal includes peat and oil shale

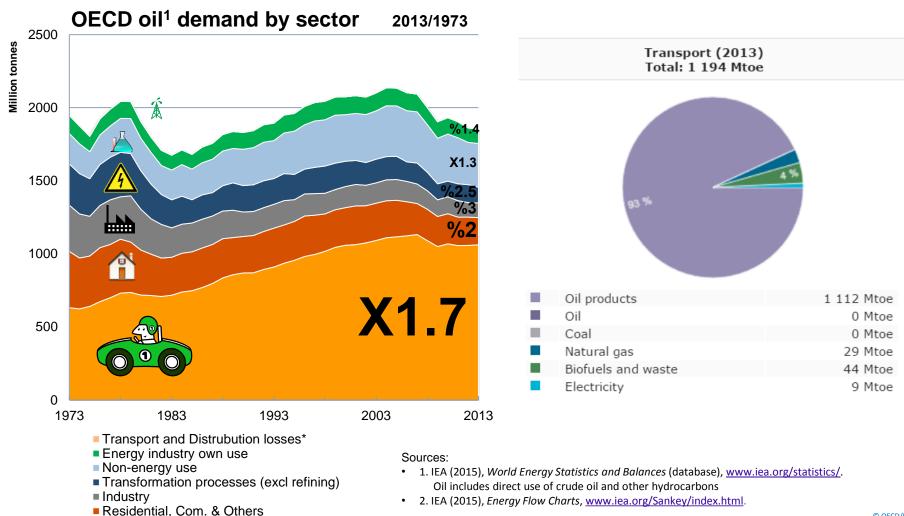
2. Other includes geothermal, solar, wind, heat, etc

Source: IEA (2015), World Energy Statistics and Balances (database), www.iea.org/statistics/.

OECD countries managed to diversify energy sources but still rely mainly on oil for transport

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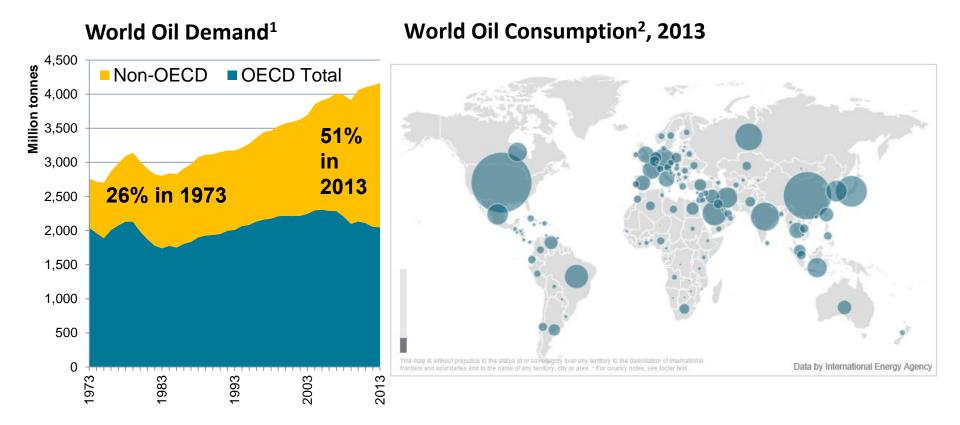
162



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Demand from non-OECD surged

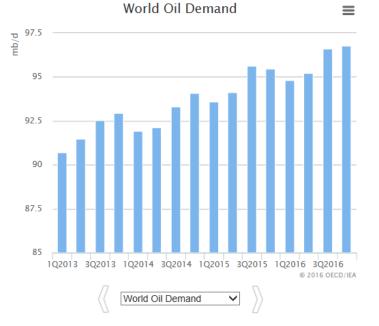


Sources:

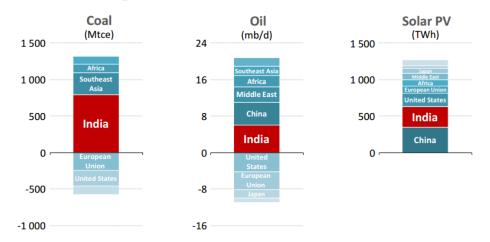
1 - IEA (2015), World Energy Statistics and Balances (database), www.iea.org/statistics/. International marine and aviation bunkers are included in each country

2 - IEA (2016), IEA Energy Atlas, www.tellmaps.com/iea/. International marine and aviation bunkers are excluded

Sound oil statistics: essential for accurate energy analysis and forecasts



Change in demand for selected fuels, 2014-2040





Sources:

1 IEA (2016), Oil Market Report, <u>www.iea.org/oilmarketreport/omrpublic/</u>, (accessed on 6 May 2016).

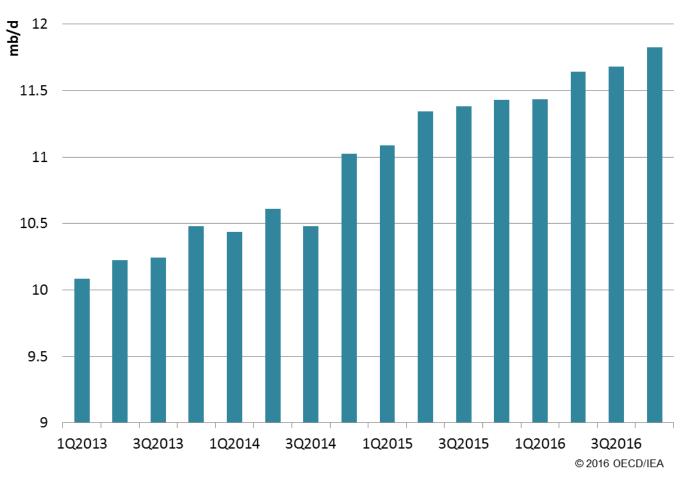
2 IEA (2015), World Energy Outlook 2015.

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iea



IEA Oil demand: China

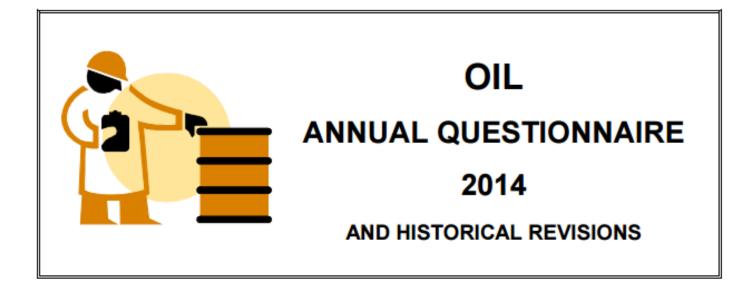


Sources: IEA (2016), Oil Market Report, Non-OECD Demand database, (accessed on 6 May 2016).



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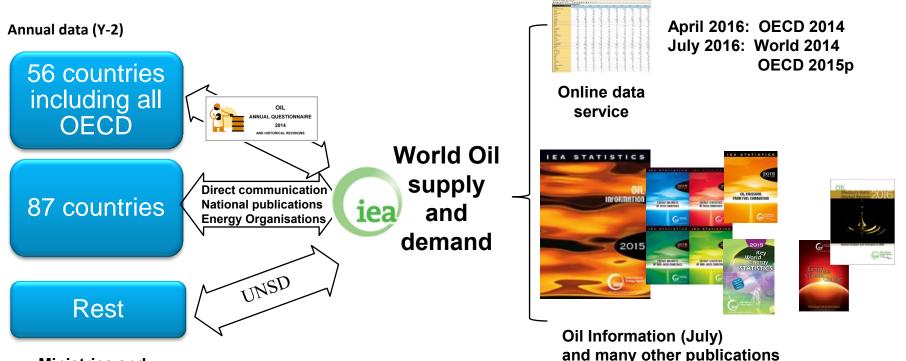
How does the IEA collect oil statistics?



IEA oil data collection system

- Monthly (OECD/Supply): MOS (M-2), JODI (M-1), + emergency
- Annual: Y-1 (World/Supply and demand)

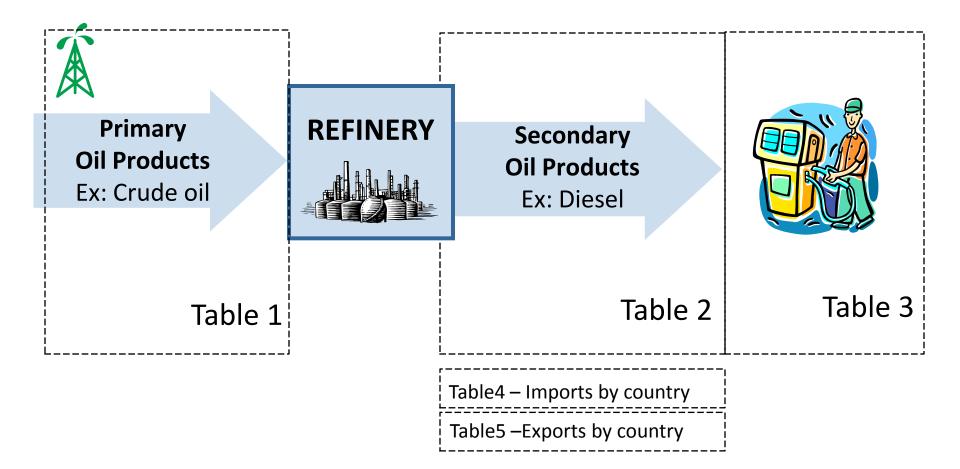
Y-2 (OECD/supply preliminary) & Non-OECD production estimates



Ministries and Statistical Agencies



Oil statistics structure





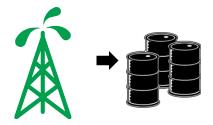
From barrels to kilo tonnes



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> Ask the industry for the number of barrels per ton Ex: 73 000 barrels/7.3 bbl/t = 10 000t = 10kt

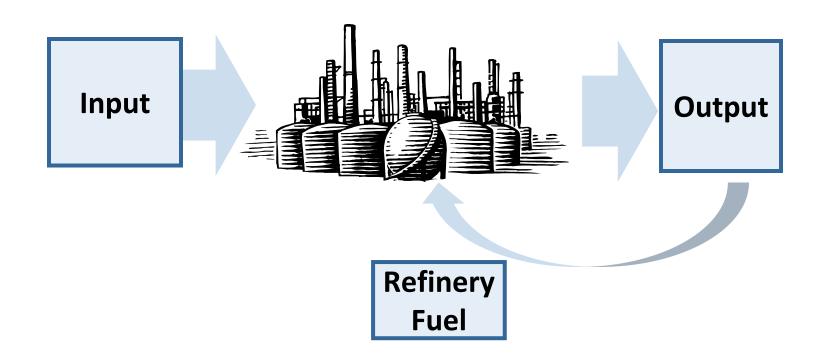
From litres to barrels



1 barrel= 159 litres Divide by 159 Ex: 11 607 000 litres/159 = 73 000 barrels



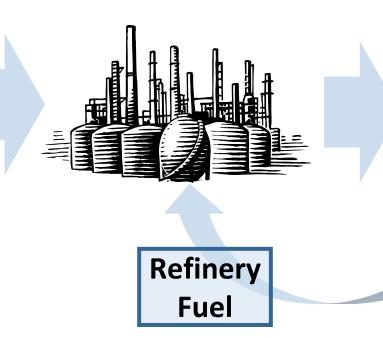
Refining basics





Refining basics

Crude oil NGL Refinery feedstocks Additives Other Hydrocarbons



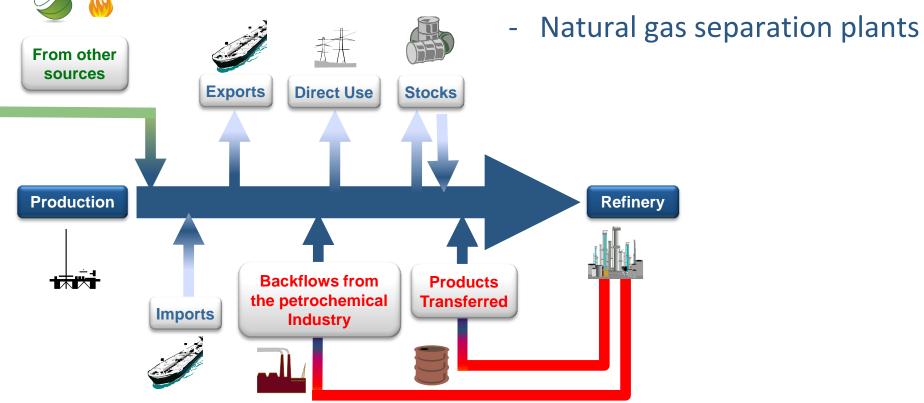
Refinery gas Ethane LPG Naphtha Motor gasoline **Aviation gasoline JET Kerosene** Kerosene Gas/Diesel Oil **Fuel oil** White Spirit and SBP Lubricants Bitumen **Paraffin Waxes Petroleum Coke Others**



Going beyond

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- Reporting Biofuels
- Production of petroleum products outside refineries
 - Petrochemical backflows



Process efficiency checks : expected values

Electricity plants: 10 – 50% depending on the fuel and main activity / autoproducer

• fuel oil 17 - 33%

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le,

- gas/diesel 35 41%
- Anthracite 30 40%
- natural gas 30 50%
- CHP Plants: 30 80%
- Heat Plants: 40 100%
 - natural gas 70 90%
- Refineries: 95 100%
- Blast Furnaces: 35 45%
- Coke Ovens: 67 100% (Coke Oven Coke + Coke Oven Gas)
- Patent Fuel plants: 90 100%
- BKB: 85 100%
- Gas Works : 67 100% (Gas works Gas + Gas Coke)
- Charcoal: 25 55%

Potential sources of oil data in a country

Refineries – a very reliable source of information

- Often only a few in a country, so easy to census
- They hold very detailed information to monitor their activity

Oil product distributors

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- data collection harder as more companies, so may need sample.
- Not many data on final users

Government sources

- Customs for data on trade
- Ministry of finance for fiscal data on oil companies
- Tax services generally have data on transport fuels

Surveys – often the only source on final use by households or businesses



Table 1: Where does the refinery intake come from?

		Crude Oil	
Indiannous production	(+) 1	1.000	
Indigenous production Receipts from other sources	(+) 2	1,000	
Backflows	(+) 3		
Products transferred	(+) 4		
Imports (Balance)	(+) 5	0<	⇔ 4
Exports (Balance)	(-) 6	0<	⇔ 5
Direct Use	(-) 7	0	
Stock changes	(+) 8	0	
Refinery intake (Calculated)	(=) 9	1,000	
Statistical difference	(-) 10	-1	
Refinery intake (Observed)	(=) 11	1,001	



Table 2a: Where do the **oil products** deliveredto consumers come from?

		Gas/Diesel
Primary product receipts	(+) 1	0
Refinery gross output	(+) 2	596
Recycled products	(+) 3	0
Refinery fuel	(-) 4	0
Imports (Balance)	(+) 5	4
Exports (Balance)	(-) 6	0
International marine bunkers	(-) 7	0
Interproduct transfers	(+) 8	0
Products transferred	(-) 9	0
Stock changes	(+) 10	0
Gross inland deliveries (Calculated)	(=) 11	600
Statistical difference	(-) 12	0
Gross inland deliveries (Observed)	(=) 13	600



Table 3: Who consumes the oil products?

		Total gas/diesel oil
Gross inland deliveries	1	600
Transformation sector	2	0
Energy sector	16	0
Total final energy consumption	25	600
Transport sector	26	600
Road	29	600
Rail	30	0
Domestic navigation	31	0
Industry sector	34	0
Other sectors	48	0



Table 3a and 3b

• Energy use



Oil products used as a fuel
 Example: fuel oil used for electricity generation.

• Non-energy use



Oil products used as a raw material
Example: oil used to make plastics.

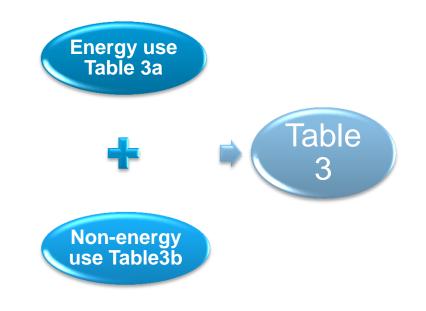
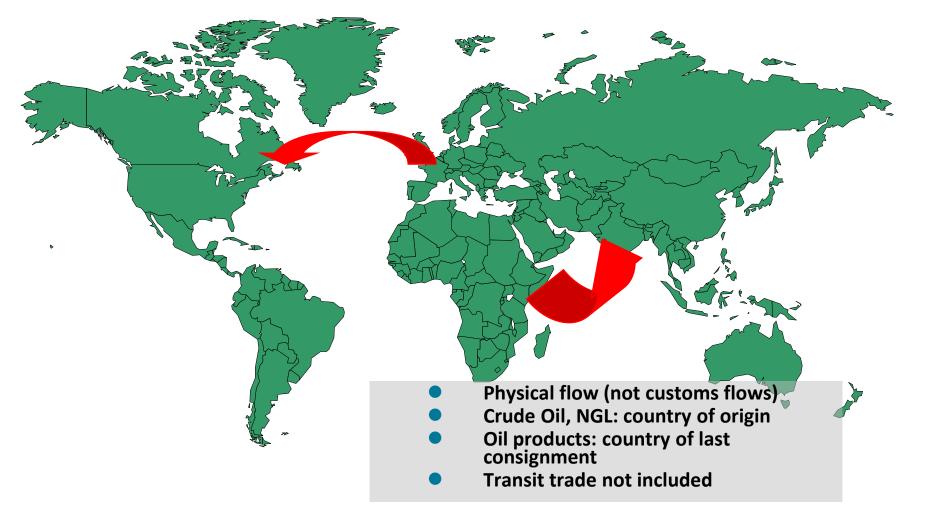




Table 4 and 5: trade





- WHY are oil statistics important?
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 An overview of the IEA annual oil questionnaire
- How to **CHECK** oil data?



Two fundamental checks

Is there a statistical difference? Statistical difference = Demand – Supply

What are the refinery losses? Refinery losses = Refinery output – Refinery input



Statistical difference/Supply <1% Refinery losses <0 or over 5% of refinery input



Con your Run

Consistency checks: internal and external

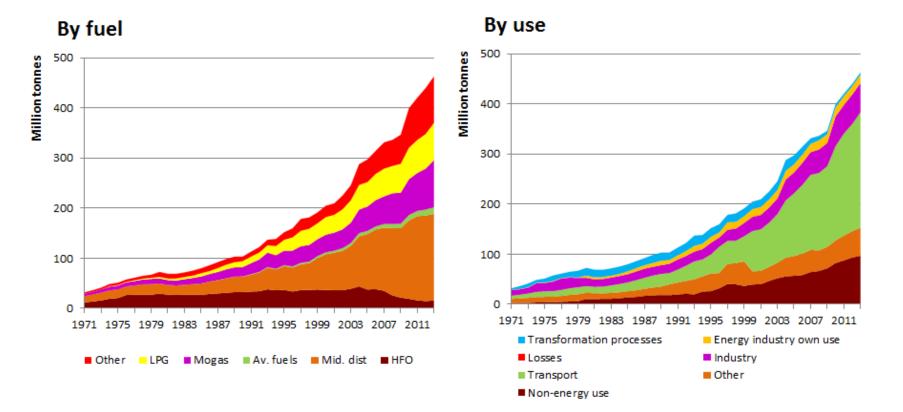
DATA ENTRY MENU		Message
ntrol the integrity and coherence of ur entries: n the "Check data" program.	Check data	Stock Change should = Opening Stock - Closing Stock
		Total Imports (Row 14) should = Total Imports (Row 101)

		Crude Oil		
Total Imports (Balance) Total Exports (Balance) Direct Use Stock Changes (National Territory)	(+) 5 (-) 6 (-) 7 (+) 8	100 0 0 5		No data on imports by Origin in table 4
MEMO ITEMS:				
Refinery Losses	12	0		
STOCK LEVELS:			•	
Opening Stock Level (National Territory)	13	30		Stock change = 30 -10 ≠ 5
Closing Stock Level (National Territory)	14	10		



Other checks on time series

Example China - Oil products consumption



Source: IEA World Energy Balances 2015, excludes international bunkers. LPG: LPG, NGL, ethane and naphtha.



Resources and contacts

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